

FCBA Board Meeting Agenda
Wednesday, September 17, 2025
430 p.m. In-Person/Zoom Meeting
110 West Vine Street, 3rd Floor Conference Room

The purpose of this Association is to establish closer relationships and cooperation with The Kentucky Bar Association and, through it with the American Bar Association; to exert an influence for good on the life of the community; to promote the efficient administration of justice and the constant improvement of the law; to elevate the standards of integrity, honor, and courtesy in the legal profession; and to cultivate and promote a spirit of collegiality among its members; to promote the code of professional conduct; and to promote service to its members.

Agenda

Call to Order	Matt Parsons, President
Approval of Minutes	Matt Parsons/All
Director's Report:	Dana Arnold
Treasurer's Report	Langdon Worley
New Business:	Holiday Party
Old Business:	
Next meeting:	Wednesday, October 15, 2025 4:30 p.m.
Adjourn:	Matt Parsons/All

Minutes of the FCBA Board of Directors Meeting
Held August 20, 2025, at 4:30 p.m., 110 W. Vine Street, 4th Floor, and Zoom

Members in Attendance:

Members in Attendance:

Matt Parsons, President

Alexander Garcia, President-Elect

Andrew Yocum, Secretary

Langdon Worley, Treasurer

Mindy Barfield

Matt Boggs

Anna Fletcher

Chris Lewis

Mary Patton

Haley Faulkner

Mary Beth Forester

Drake Staples

Jon Woodall

Members Absent:

Elizabeth Combs, Past President

Staff Present:

Dana Arnold, Executive Director

Andrea Adams, CKLRS Coordinator

Matt Parsons opened the meeting, and the minutes from the July 16th meeting were approved.

Dana Arnold reported an increase of 95 members since the last meeting, with Andrea continuing efforts on the 100% Club recruitment. Dana highlighted several upcoming activities, including a school supply drive, the formation of a Centennial Celebration Committee, and the September 10th summer picnic, which will require rescheduling the Executive Board meeting.

Langdon Worley reviewed the treasurer's report, which showed that the budget is on track and savings remain sufficient.

The board approved the appointment of Christina Johnson of Dinsmore to the LABG Board of Directors, replacing Ellen Kennedy.

Dana shared further details on the summer picnic, announcing a \$1,500 diamond sponsor, confirming food and gelato arrangements, and encouraging members to invite guests. Matt Parsons also updated the board on progress with the Federal partnership, reporting that \$7,500 was received from the Eastern District of Kentucky to support programming.

The meeting was then adjourned.

Report from the Director- September 17, 2025

By: Dana Arnold

Membership – 735 Members renewed. An increase of 22 since last month.

Lawyer Referral Service - Attached

Membership renewal is in progress. We hit a snag in getting our mail discount, but we have worked out a plan with our printer mailer to keep snail mail costs as low as possible. We sent 951 paper notices.

On September 10, the FCBA gathered at Tandy Park for our annual summer picnic during lunchtime. Members enjoyed Goodfellas pizza, fresh salad, and gelato while catching up and relaxing together. There were 66 members pre-registered, and we had 4 walk-ins. Visit our Summer Picnic page on our website to see our sponsors and photos from the event.

The YLS Committee met and made plans for the Thanksgiving Basket Drive and a kick-off happy hour. The Happy Hour kick-off is scheduled for October 15 at West 6th, and information will be ready to go in the eNews on October 10.

The CLE committee is now complete! Thank you, Haley! We will schedule a committee meeting soon.

The Centennial Committee met yesterday and made significant progress toward planning the year-long Centennial Celebration.

We are meeting with our web design team to initiate the website refresh this week. I can't wait!

Upcoming events:

September

22-30 FCBA CLE Committee Meeting – lunchtime, Zoom

October

- 14 Domestic Relations Practice Section Meeting at MP Room
Anita Britton will be presenting on Evidence – 1 hr of CLE Credit
- 15 WLA Meeting at Frank & Dino's
Board of Directors Meeting

CKLRS Program Update September 2025

Since our last meeting, the LRS has generated \$920.15 in referral fees. We received one new inquiry to join the service from an FCBA non-member, and we renewed one attorney who has not been on the service for over five years.

There are 60 open cases from active attorneys on the service.

	July
Referred to Agency/Other	199
Referred to Attorney	69
Total	268

Membership Report – 100% Club

9/17/2025

Kriz Prewitt Jenkins Jones – Did not renew their membership last year. Emailed the firm admin in June and July and received no reply regarding the current roster or renewal.

Ward Hocker Thornton – I have been in touch with the Administrator several times. Two new attorneys have not submitted applications, but the rest of the invoice is correct. They may pay for the firm without them.



All Accounts ▾



Search by account



Sort By Account Number ▾

Checking ▴▾

Available

Previous Day



Main Account *142 ⓘ

\$130,278.60

\$130,421.75 ▾



Women Lawyer's Assoc *266 ⓘ

\$3,465.97

\$3,465.97 ▾



Young Lawyer's Assoc *901 ⓘ

\$3,838.21

\$3,838.21 ▾

Total

\$137,582.78

\$137,725.93

Savings ▴▾

Available

Previous Day



Business Savings Account
Capital One Savings Business
Savings Account



\$10,252.61 ▾

Total

\$0.00

\$10,252.61

Fayette County Bar Association

Budget vs. Actuals: FY_2025_2026 - FY26 P&L

May 2025 - April 2026

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
Revenue				
40150 Bar Foundation Contributions	535.00		535.00	
40200 CLE - Practice Section Income				
40205 Domestic Relations	552.18	2,000.00	-1,447.82	27.61 %
40207 Ethics	3,400.00	14,000.00	-10,600.00	24.29 %
40208 Federal Bar	7,500.00		7,500.00	
40211 Miscellaneous	190.00	2,000.00	-1,810.00	9.50 %
Total 40200 CLE - Practice Section Income	11,642.18	18,000.00	-6,357.82	64.68 %
40250 Courthouse Copier Income	120.06	300.00	-179.94	40.02 %
40401 WLA Dues	4,200.00	1,700.00	2,500.00	247.06 %
40402 YLA Dues	1,275.00	600.00	675.00	212.50 %
40410 Dues	134,280.00	170,000.00	-35,720.00	78.99 %
40420 Dues - WLA		2,600.00	-2,600.00	
40430 Dues - YLS		1,200.00	-1,200.00	
40550 Interest	101.03	200.00	-98.97	50.52 %
40600 LRS Income				
40601 LRS - Membership Dues	700.00	1,300.00	-600.00	53.85 %
40602 LRS - Case Fees	1,895.25	20,000.00	-18,104.75	9.48 %
Total 40600 LRS Income	2,595.25	21,300.00	-18,704.75	12.18 %
40900 Social Events Income				
40910 Holiday Party		2,500.00	-2,500.00	
40910.1 Holiday Party Sponsorship		2,500.00	-2,500.00	
Total 40910 Holiday Party		5,000.00	-5,000.00	
40915 Law Day				
40915.2 Ticket Sales	4,120.00	5,000.00	-880.00	82.40 %
40915.3 Sponsorship	1,500.00	4,000.00	-2,500.00	37.50 %
Total 40915 Law Day	5,620.00	9,000.00	-3,380.00	62.44 %
40920 Summer Picnic	1,250.00	1,800.00	-550.00	69.44 %
40920.1 Summer Picnic Sponsorships	2,000.00	2,000.00	0.00	100.00 %
Total 40920 Summer Picnic	3,250.00	3,800.00	-550.00	85.53 %
Total 40900 Social Events Income	8,870.00	17,800.00	-8,930.00	49.83 %
40950 Special Funds Income		6,500.00	-6,500.00	
40951 Bench & Bar CLE	13,000.00	15,000.00	-2,000.00	86.67 %
Total 40950 Special Funds Income	13,000.00	21,500.00	-8,500.00	60.47 %
40975 Attorney Wellness Prog		3,400.00	-3,400.00	
41000 Miscellaneous Income	100.00		100.00	
Sales of Product Revenue		2,165.85	-2,165.85	
Total Revenue	\$176,718.52	\$260,765.85	\$ -84,047.33	67.77 %
GROSS PROFIT	\$176,718.52	\$260,765.85	\$ -84,047.33	67.77 %
Expenditures				
50100 Accounting Services		900.00	-900.00	
50150 Bank Charges				

Fayette County Bar Association

Budget vs. Actuals: FY_2025_2026 - FY26 P&L

May 2025 - April 2026

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
50151 Credit Card Processing Fees	213.00		213.00	
Total 50150 Bank Charges	213.00		213.00	
50200 Board & Committee Support				
50201 Board Support	1,723.92	1,500.00	223.92	114.93 %
Total 50200 Board & Committee Support	1,723.92	1,500.00	223.92	114.93 %
50225 Attorney Wellness Program	340.00	1,000.00	-660.00	34.00 %
50350 CLE - Practice Section Expenses				
50351 CLE Accreditation	358.75	1,000.00	-641.25	35.88 %
50356 Domestic Relations	568.49	2,000.00	-1,431.51	28.42 %
Total 50350 CLE - Practice Section Expenses	927.24	3,000.00	-2,072.76	30.91 %
50400 Computer Programming	693.00	8,250.00	-7,557.00	8.40 %
50600 Insurance				
50604 D&O - EPLI Insurance		1,800.00	-1,800.00	
Total 50600 Insurance		1,800.00	-1,800.00	
50750 LRS Expenses				
50761 LRS - PO Box Rental	268.00	275.00	-7.00	97.45 %
Total 50750 LRS Expenses	268.00	275.00	-7.00	97.45 %
50900 Membership Renewal Expense		2,500.00	-2,500.00	
50910 WLA Expenses	1,142.88	2,600.00	-1,457.12	43.96 %
50920 YLS Expenses	228.08	1,200.00	-971.92	19.01 %
51050 Miscellaneous	403.49	1,000.00	-596.51	40.35 %
51300 Office Operating Expenses	1,283.43	2,000.00	-716.57	64.17 %
51302 IT Expenses	4,004.70	8,000.00	-3,995.30	50.06 %
51303 PayChex Fees	805.23	3,000.00	-2,194.77	26.84 %
Total 51300 Office Operating Expenses	6,093.36	13,000.00	-6,906.64	46.87 %
51350 Office Lease Payments	5,572.50	13,374.00	-7,801.50	41.67 %
51400 Office Supplies	1,322.82	3,000.00	-1,677.18	44.09 %
51450 Payroll - FCBA				
51451 Executive Director	12,661.19	50,000.00	-37,338.81	25.32 %
51453 CKLRS Cross-Over Employee	11,345.21	42,000.00	-30,654.79	27.01 %
51457 Employee Tax Withholding	5,417.66	12,000.00	-6,582.34	45.15 %
51458 Health Insurance	8,584.52	20,000.00	-11,415.48	42.92 %
Total 51450 Payroll - FCBA	38,008.58	124,000.00	-85,991.42	30.65 %
51500 Payroll Taxes				
51501 Employer Tax Expenses	2,259.54	7,500.00	-5,240.46	30.13 %
Total 51500 Payroll Taxes	2,259.54	7,500.00	-5,240.46	30.13 %
51550 Postage		100.00	-100.00	
51600 Print & Media	1,254.19	5,000.00	-3,745.81	25.08 %
51900 Social Events Expense				
51902 Holiday Party Expense		5,000.00	-5,000.00	
51903 Law Day Expense	6,976.97	9,000.00	-2,023.03	77.52 %
51903.1 Law Day Trophies		1,000.00	-1,000.00	

Fayette County Bar Association

Budget vs. Actuals: FY_2025_2026 - FY26 P&L

May 2025 - April 2026

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
Total 51903 Law Day Expense	6,976.97	10,000.00	-3,023.03	69.77 %
51904 Summer Picnic Expense	2,271.96	3,800.00	-1,528.04	59.79 %
51908 Swearing-In for New Attorneys		1,000.00	-1,000.00	
51910 Miscellaneous Social Expense		1,000.00	-1,000.00	
Total 51900 Social Events Expense	9,248.93	20,800.00	-11,551.07	44.47 %
51906 Courthouse Lunch Expense		1,000.00	-1,000.00	
51950 Special Funds Expenses	4,725.00	6,500.00	-1,775.00	72.69 %
51951 Bench & Bar CLE Expense	867.20	2,000.00	-1,132.80	43.36 %
51955 Portrait Expense	58.30	6,500.00	-6,441.70	0.90 %
51957 Swearing-In for Judges	32.11	1,000.00	-967.89	3.21 %
Total 51950 Special Funds Expenses	5,682.61	16,000.00	-10,317.39	35.52 %
52100 Taxes				
52102 Local	34.33		34.33	
Total 52100 Taxes	34.33		34.33	
Merchant deposit fees	2,626.70	3,500.00	-873.30	75.05 %
QuickBooks Payments Fees	505.32	1,000.00	-494.68	50.53 %
Total Expenditures	\$78,548.49	\$232,299.00	\$ -153,750.51	33.81 %
NET OPERATING REVENUE	\$98,170.03	\$28,466.85	\$69,703.18	344.86 %
NET REVENUE	\$98,170.03	\$28,466.85	\$69,703.18	344.86 %



Traditional Bank

P.O. Box 326 Mt. Sterling, KY 40353
859-498-0414
www.traditionalbank.com

FAYETTE COUNTY BAR ASSOCIATION
MAIN ACCOUNT
110 W VINE ST
STE 415
LEXINGTON KY 40507

Page: 1 of 4
Account: 55295142
Date: 08/31/2025

HOLD4 CYCLE-020

Enclosures 3

*** CHECKING *** IOLTA / NON PROFIT

Beginning balance on August 01, 2025

Total Deposits and Credits: 22

Total Checks and Debits: 35

Cycle Service Charge

Ending balance on August 31, 2025

\$	119,044.04
+	25,473.69
-	13,863.80
-	0
\$	130,653.93

Number of days in this statement period: 31

• Account Transactions

Date	Description	DEBITS	CREDITS
08/01	AC BKCD PROCESSING SETTLEMENT	48.90	
08/01	CKC DEBIT 0441 08/01 00:00	1,114.50	
	WWW BASEHERE COM LEXINGTON KY		
08/04	AC BKCD PROCESSING SETTLEMENT		126.89
08/04	AC INTUIT 23872813 DEPOSIT		235.00
08/04	AC BKCD PROCESSING SETTLEMENT		489.26
08/04	AC INTUIT 36903973 TRAN FEE	7.03	
08/04	AC AUTHNET GATEWAY BILLING	30.00	
08/04	AC StellarOps LLC PAYMENT	572.10	
08/05	DEPOSIT		7,757.79
08/08	AC BKCD PROCESSING SETTLEMENT		155.08
08/08	AC ADP PAYROLL FEES ADP FEES	75.95	
08/11	AC INTUIT 49392113 DEPOSIT		135.00
08/11	AC INTUIT 61827453 TRAN FEE	4.04	
08/11	CKC DEBIT 0441 08/09 00:00	88.48	
	ZOOM COM 888 799 9 SAN JOSE CA		
08/12	CKC DEBIT 0441 08/11 00:00	41.00	
	KENTUCKY BAR ASSO FRANKFORT KY		
08/13	AC INTUIT 54600773 DEPOSIT		200.00
08/13	AC INTUIT 66884063 TRAN FEE	5.98	
08/14	AC ADP PAY BY PAY PAY BY PAY	13.52	
08/14	AC ADP Tax ADP Tax	853.02	
08/14	AC ADP WAGE PAY WAGE PAY	2,667.38	
08/15	AC ANTHEM INSURANCE CREDITS	2,033.48	
08/15	CKC DEBIT 0441 08/14 00:00	84.74	
	STAPLES INC FRAMINGHAM MA		
08/18	AC BKCD PROCESSING SETTLEMENT		23.49
08/18	AC INTUIT 64879783 DEPOSIT		150.00
08/18	AC BKCD PROCESSING SETTLEMENT		164.74
08/18	AC INTUIT 76946023 TRAN FEE	4.49	
08/18	AC StellarOps LLC PAYMENT	572.10	
08/18	POS DEBIT 0441 08/18 4:15	291.50	

• **Account Transactions**

Date	Description	DEBITS	CREDITS
08/20	EIG CONSTANTCONTACT WALTHAM MA		
08/20	AC BKCD PROCESSING SETTLEMENT		23.76
08/20	CKC DEBIT 0441 08/19 00:00	15.00	
	KY SEC OF STATE FRANKFORT KY		
08/21	AC BKCD PROCESSING SETTLEMENT		487.92
08/21	AC INTUIT 76032053 DEPOSIT		2,232.75
08/21	AC INTUIT 87852763 TRAN FEE	66.76	
08/21	CKC DEBIT 0441 08/20 00:00	455.71	
	FRANK AND DINOS LEXINGTON KY		
08/22	AC BKCD PROCESSING SETTLEMENT		723.72
08/22	AC ADP PAYROLL FEES ADP FEES	75.95	
08/25	AC BKCD PROCESSING SETTLEMENT		244.64
08/25	POS DEBIT 0441 08/25 5:31	20.99	
	STAMPS COM STAMP EL SEGUNDO CA		
08/26	AC INTUIT 88098883 DEPOSIT		10,359.10
08/26	AC INTUIT 99647273 TRAN FEE	111.08	
08/26	CKC DEBIT 0441 08/25 00:00	75.10	
	DELTA DENTAL OF LOUISVILLE KY		
08/27	DEPOSIT		1,140.00
08/27	CKC DEBIT 0441 08/26 00:00	75.10	
	DELTA DENTAL OF LOUISVILLE KY		
08/27	CKC DEBIT 0441 08/26 00:00	243.00	
	CPH LIABILITY INSUR CHICAGO IL		
08/28	AC INTUIT 95396863 DEPOSIT		235.00
08/28	AC BKCD PROCESSING SETTLEMENT		256.34
08/28	AC INTUIT 06754653 TRAN FEE	7.03	
08/28	AC ADP PAY BY PAY PAY BY PAY	13.52	
08/28	AC ADP Tax ADP Tax	853.02	
08/28	AC ADP WAGE PAY WAGE PAY	2,667.38	
08/28	CKC DEBIT 0441 08/27 00:00	75.10	
	DELTA DENTAL OF LOUISVILLE KY		
08/28	CKC DEBIT 0441 08/27 00:00	75.10	
	DELTA DENTAL OF LOUISVILLE KY		
08/29	AC INTUIT 98716573 DEPOSIT		25.00
08/29	AC BKCD PROCESSING SETTLEMENT		281.96
08/29	AC INTUIT 10007803 TRAN FEE	.75	
08/31	INTEREST PAYMENT		26.25

• **Check Transactions**

Date	Serial	Amount	Date	Serial	Amount	Date	Serial	Amount
08/04	5690 *	525.00						

* Indicates a Break in Serial Number

• **Balance By Date**

Date	Balance	Date	Balance	Date	Balance	Date	Balance
07/31	119,044.04	08/01	117,880.64	08/04	117,597.66	08/05	125,355.45
08/08	125,434.58	08/11	125,477.06	08/12	125,436.06	08/13	125,630.08
08/14	122,096.16	08/15	119,977.94	08/18	119,448.08	08/20	119,456.84
08/21	121,655.04	08/22	122,302.81	08/25	122,526.46	08/26	132,699.38
08/27	133,521.28	08/28	130,321.47	08/29	130,627.68	08/31	130,653.93

• **Interest Information**

PAYER FEDERAL ID NUMBER.....	61-0284535
INTEREST PAID YEAR TO DATE.....	150.53



ENV# CEBSDCTMBBHPRLW_BBBBB
PNC INVESTMENTS, LLC
1900 EAST NINTH STREET
B7-YB13-1G-1
CLEVELAND, OH 44114



009729 FIEC6H01 000000 AT 02

FAYETTE CO BAR ASSOCIATION
110 W VINE ST STE 415
LEXINGTON KY 40507



STATEMENT FOR THE PERIOD AUGUST 1, 2025 TO AUGUST 31, 2025

FAYETTE CO BAR ASSOCIATION - Unincorporated Assn
Account Number: 097-066136

Separate Acc't Manager: PNC CAPITAL DIRECTIONS
Investment Discipline: CONSERVATIVE

BEGINNING VALUE OF YOUR PORTFOLIO \$49,916.22

TOTAL VALUE OF YOUR PORTFOLIO \$50,747.60

YOUR INVESTMENT REPRESENTATIVE

JONATHAN ANDREW DANIELS
RR#: MTM

For questions about your accounts:
Local: 859 514 4947
National: 800 622 7086

FOR YOUR INFORMATION

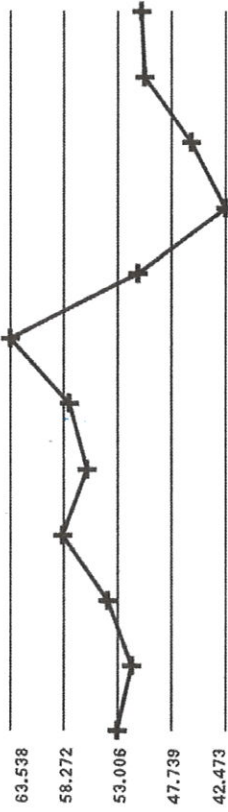
BROKERAGE AND INSURANCE PRODUCTS ARE: NOT FDIC INSURED, NOT BANK GUARANTEED, NOT A DEPOSIT NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY AND MAY LOSE VALUE. SECURITIES AND BROKERAGE SERVICES ARE PROVIDED BY PNC INVESTMENTS LLC, MEMBER FINRA AND SIPC. ANNUITIES AND OTHER INSURANCE PRODUCTS ARE OFFERED BY PNC INSURANCE SERVICES, LLC A LICENSED INSURANCE AGENCY.

PNC Investments, LLC

MN _CEBSDCTMBBHPRLW_BBBBB 20250829

CHANGE IN VALUE OF YOUR PORTFOLIO

\$ thousands



Change In Value Of Your Portfolio information can be found in Miscellaneous Footnotes at the end of this statement.

Account carried with National Financial Services LLC, Member NYSE, SIPC