

**FCBA Board Meeting Agenda**  
**Wednesday, November 19, 2025**  
**430 p.m. In-Person/Zoom Meeting**  
**110 West Vine Street, 3<sup>rd</sup> Floor Conference Room**

*The purpose of this Association is to establish closer relationships and cooperation with The Kentucky Bar Association and, through it with the American Bar Association; to exert an influence for good on the life of the community; to promote the efficient administration of justice and the constant improvement of the law; to elevate the standards of integrity, honor, and courtesy in the legal profession; and to cultivate and promote a spirit of collegiality among its members; to promote the code of professional conduct; and to promote service to its members.*

## **Agenda**

<b>Call to Order</b>	Matt Parsons, President
<b>Approval of Minutes</b>	Matt Parsons/All
<b>Director's Report:</b>	Dana Arnold
<b>Treasurer's Report</b>	Langdon Worley
<b>New Business:</b>	
<b>Old Business:</b>	Holiday Party
<b>Next meeting:</b>	December 11, 2025, 4:30 p.m.
<b>Adjourn:</b>	Matt Parsons/All

## Minutes of the FCBA Board of Directors Meeting

*Held October 15, 2025, at 4:30 p.m., 110 W. Vine Street, 4<sup>th</sup> Floor, and Zoom*

### **Members in Attendance:**

Matt Parsons, President  
Alexander Garcia, President-Elect  
Andrew Yocum, Secretary  
Langdon Worley, Treasurer  
Mindy Barfield  
Anna Fletcher  
Chris Lewis  
Mary Patton  
Haley Faulkner  
Mary Beth Forester  
Drake Staples  
Jon Woodall

### **Members Absent:**

Elizabeth Combs, Past President  
Matt Boggs

### **Staff Present:**

Dana Arnold, Executive Director  
Andrea Adams, CKLRS Coordinator

Matt Parsons opened the meeting, and the minutes from the September 17th meeting were approved. Dana Arnold reported continued strong membership growth, noting an increase of 48 new members through ongoing paper renewal efforts.

Langdon Worley reviewed the Treasurer's Report. Overall expenses are down, and recent membership renewals are expected to generate additional dues revenue.

The board received updates on several committee and program activities. The CLE Committee hosted successful recent programs, including a domestic relations CLE with Anita Britton and a career organization panel, with additional CLEs planned before the end of the year. The Logic Podcast has also released a new episode focused on changes in energy law.

Plans for upcoming events were discussed, including the early November new attorney swearing-in ceremony, which the court will conduct en banc, with the FCBA hosting the reception afterward. Holiday party planning is underway with a proposed budget of \$5,000, and several venue options are being explored. The event is expected to accommodate approximately 75 attendees.

The board agreed to proceed with a blood drive partnership with the Greater Lexington Paralegal Association. Andy will inform GLPA's president to coordinate directly with Dana.

With no further business, the meeting was adjourned.

## **Report from the Director- November 19, 2025**

By: Dana Arnold

**Membership – 846, an increase of 63 since the last meeting.**

**Lawyer Referral Service** - Attached

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Paper membership renewal is well underway. We mailed 951 renewal notices and are seeing a strong and positive response from members.

The YLS Committee recently met to plan the annual Thanksgiving Basket Drive and a fall kick-off Happy Hour. The Happy Hour was held on October 15 at West Sixth Brewing. The basket drive is going well with \$3500 collected so far!

We have **TWO Ethics Zoom CLEs coming before the end of the year!** Susan Duncan will present End of Year Giving on December 2, and Anna Fletcher will be presenting The Ethical Dilemmas Faced by Lawyers in Hallmark Holiday Movies on December 12.

The Domestic Relations Practice Section will have an in-person CLE at Frank & Dino's on November 25. Morgan Murray will present "Don't Sue Me! A Family Law Attorney's Guide to Retirement."

The Centennial Committee met earlier this week and focused on deciding on a date and venue for the Centennial Birthday Party event in Sept/Oct 2026. Dana has been in contact with both Limestone Hall and Mane on Main. She will update the committee by the end of this week with sponsorship levels and cost estimates. The 80<sup>th</sup> Anniversary Oral Histories are being shared through the eNews and include a form for members to nominate colleagues or share their own stories.

The next New Attorney Swearing-In Ceremony was yesterday. Nineteen new attorneys signed up to be introduced to the Fayette Circuit Court Bench. FCBA hosted a reception after in the Multi-Purpose Room.

The Holiday Party is scheduled at ArtsPlace on December 11, 2025. The WLA White Elephant Luncheon and Auction is December 10 at the Carrick House. Domestic Relations will host Family Law Jeopardy in December.

CKLRS Program Update November 2025

Since our last meeting, the LRS has generated \$596.30 in referral fees. We have 3 attorneys who need to renew their membership.

There are 56 open cases from active attorneys on the service. Quarterlies went out the week of October 6<sup>th</sup>. We received some payments from that round, but there are still cases that need to be updated.

	<b>October</b>
<b>Referred to Agency/Other</b>	188
<b>Referred to Attorney</b>	78
<b>Total</b>	266



# Fayette County Bar Association

Budget vs. Actuals: FY\_2025\_2026 - FY26 P&L

May 2025 - April 2026

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
Revenue				
40150 Bar Foundation Contributions	850.00		850.00	
40200 CLE - Practice Section Income				
40205 Domestic Relations	1,297.18	2,000.00	-702.82	64.86 %
40207 Ethics	3,400.00	14,000.00	-10,600.00	24.29 %
40208 Federal Bar	7,500.00		7,500.00	
40211 Miscellaneous	280.00	2,000.00	-1,720.00	14.00 %
<b>Total 40200 CLE - Practice Section Income</b>	<b>12,477.18</b>	<b>18,000.00</b>	<b>-5,522.82</b>	<b>69.32 %</b>
40250 Courthouse Copier Income	173.38	300.00	-126.62	57.79 %
40401 WLA Dues	3,396.04	1,700.00	1,696.04	199.77 %
40402 YLA Dues	1,237.56	600.00	637.56	206.26 %
40410 Dues	156,295.00	170,000.00	-13,705.00	91.94 %
40420 Dues - WLA		2,600.00	-2,600.00	
40430 Dues - YLS		1,200.00	-1,200.00	
40550 Interest	157.90	200.00	-42.10	78.95 %
40600 LRS Income				
40601 LRS - Membership Dues	1,650.00	1,300.00	350.00	126.92 %
40602 LRS - Case Fees	1,970.25	20,000.00	-18,029.75	9.85 %
<b>Total 40600 LRS Income</b>	<b>3,620.25</b>	<b>21,300.00</b>	<b>-17,679.75</b>	<b>17.00 %</b>
40900 Social Events Income				
40910 Holiday Party	120.00	2,500.00	-2,380.00	4.80 %
40910.1 Holiday Party Sponsorship		2,500.00	-2,500.00	
<b>Total 40910 Holiday Party</b>	<b>120.00</b>	<b>5,000.00</b>	<b>-4,880.00</b>	<b>2.40 %</b>
40915 Law Day				
40915.2 Ticket Sales	4,120.00	5,000.00	-880.00	82.40 %
40915.3 Sponsorship	1,500.00	4,000.00	-2,500.00	37.50 %
<b>Total 40915 Law Day</b>	<b>5,620.00</b>	<b>9,000.00</b>	<b>-3,380.00</b>	<b>62.44 %</b>
40920 Summer Picnic	1,275.00	1,800.00	-525.00	70.83 %
40920.1 Summer Picnic Sponsorships	2,000.00	2,000.00	0.00	100.00 %
<b>Total 40920 Summer Picnic</b>	<b>3,275.00</b>	<b>3,800.00</b>	<b>-525.00</b>	<b>86.18 %</b>
<b>Total 40900 Social Events Income</b>	<b>9,015.00</b>	<b>17,800.00</b>	<b>-8,785.00</b>	<b>50.65 %</b>
40950 Special Funds Income		6,500.00	-6,500.00	
40951 Bench & Bar CLE	13,000.00	15,000.00	-2,000.00	86.67 %
<b>Total 40950 Special Funds Income</b>	<b>13,000.00</b>	<b>21,500.00</b>	<b>-8,500.00</b>	<b>60.47 %</b>
40975 Attorney Wellness Prog		3,400.00	-3,400.00	
41000 Miscellaneous Income	100.00		100.00	
Sales of Product Revenue		2,165.85	-2,165.85	
<b>Total Revenue</b>	<b>\$200,322.31</b>	<b>\$260,765.85</b>	<b>\$ -60,443.54</b>	<b>76.82 %</b>
<b>GROSS PROFIT</b>	<b>\$200,322.31</b>	<b>\$260,765.85</b>	<b>\$ -60,443.54</b>	<b>76.82 %</b>
Expenditures				
50100 Accounting Services		900.00	-900.00	
50150 Bank Charges				

# Fayette County Bar Association

Budget vs. Actuals: FY\_2025\_2026 - FY26 P&L

May 2025 - April 2026

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
50151 Credit Card Processing Fees	213.00		213.00	
<b>Total 50150 Bank Charges</b>	<b>213.00</b>		<b>213.00</b>	
50200 Board & Committee Support	147.30		147.30	
50201 Board Support	1,723.92	1,500.00	223.92	114.93 %
<b>Total 50200 Board &amp; Committee Support</b>	<b>1,871.22</b>	<b>1,500.00</b>	<b>371.22</b>	<b>124.75 %</b>
50225 Attorney Wellness Program	2,040.00	1,000.00	1,040.00	204.00 %
50350 CLE - Practice Section Expenses				
50351 CLE Accreditation	440.75	1,000.00	-559.25	44.08 %
50356 Domestic Relations	934.19	2,000.00	-1,065.81	46.71 %
<b>Total 50350 CLE - Practice Section Expenses</b>	<b>1,374.94</b>	<b>3,000.00</b>	<b>-1,625.06</b>	<b>45.83 %</b>
50400 Computer Programming	693.00	8,250.00	-7,557.00	8.40 %
50600 Insurance				
50604 D&O - EPLI Insurance	1,795.31	1,800.00	-4.69	99.74 %
<b>Total 50600 Insurance</b>	<b>1,795.31</b>	<b>1,800.00</b>	<b>-4.69</b>	<b>99.74 %</b>
50750 LRS Expenses				
50761 LRS - PO Box Rental	268.00	275.00	-7.00	97.45 %
<b>Total 50750 LRS Expenses</b>	<b>268.00</b>	<b>275.00</b>	<b>-7.00</b>	<b>97.45 %</b>
50900 Membership Renewal Expense	1,736.73	2,500.00	-763.27	69.47 %
50910 WLA Expenses		2,600.00	-2,600.00	
50920 YLS Expenses		1,200.00	-1,200.00	
51050 Miscellaneous	790.13	1,000.00	-209.87	79.01 %
51300 Office Operating Expenses	1,283.43	2,000.00	-716.57	64.17 %
51302 IT Expenses	5,148.90	8,000.00	-2,851.10	64.36 %
51303 PayChex Fees	1,328.65	3,000.00	-1,671.35	44.29 %
<b>Total 51300 Office Operating Expenses</b>	<b>7,760.98</b>	<b>13,000.00</b>	<b>-5,239.02</b>	<b>59.70 %</b>
51350 Office Lease Payments	7,801.50	13,374.00	-5,572.50	58.33 %
51400 Office Supplies	1,780.94	3,000.00	-1,219.06	59.36 %
51450 Payroll - FCBA				
51451 Executive Director	19,695.18	50,000.00	-30,304.82	39.39 %
51453 CKLRS Cross-Over Employee	17,648.10	42,000.00	-24,351.90	42.02 %
51457 Employee Tax Withholding	8,431.93	12,000.00	-3,568.07	70.27 %
51458 Health Insurance	12,801.68	20,000.00	-7,198.32	64.01 %
<b>Total 51450 Payroll - FCBA</b>	<b>58,576.89</b>	<b>124,000.00</b>	<b>-65,423.11</b>	<b>47.24 %</b>
51500 Payroll Taxes				
51501 Employer Tax Expenses	3,510.39	7,500.00	-3,989.61	46.81 %
<b>Total 51500 Payroll Taxes</b>	<b>3,510.39</b>	<b>7,500.00</b>	<b>-3,989.61</b>	<b>46.81 %</b>
51550 Postage	122.25	100.00	22.25	122.25 %
51600 Print & Media	1,837.19	5,000.00	-3,162.81	36.74 %
51900 Social Events Expense				
51902 Holiday Party Expense		5,000.00	-5,000.00	
51903 Law Day Expense	6,976.97	9,000.00	-2,023.03	77.52 %
51903.1 Law Day Trophies		1,000.00	-1,000.00	

7

# Fayette County Bar Association

Budget vs. Actuals: FY\_2025\_2026 - FY26 P&L

May 2025 - April 2026

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
<b>Total 51903 Law Day Expense</b>	<b>6,976.97</b>	<b>10,000.00</b>	<b>-3,023.03</b>	<b>69.77 %</b>
51904 Summer Picnic Expense	2,616.46	3,800.00	-1,183.54	68.85 %
51908 Swearing-In for New Attorneys		1,000.00	-1,000.00	
51910 Miscellaneous Social Expense		1,000.00	-1,000.00	
<b>Total 51900 Social Events Expense</b>	<b>9,593.43</b>	<b>20,800.00</b>	<b>-11,206.57</b>	<b>46.12 %</b>
51906 Courthouse Lunch Expense		1,000.00	-1,000.00	
51950 Special Funds Expenses	4,725.00	6,500.00	-1,775.00	72.69 %
51951 Bench & Bar CLE Expense	867.20	2,000.00	-1,132.80	43.36 %
51955 Portrait Expense	58.30	6,500.00	-6,441.70	0.90 %
51957 Swearing-In for Judges	32.11	1,000.00	-967.89	3.21 %
<b>Total 51950 Special Funds Expenses</b>	<b>5,682.61</b>	<b>16,000.00</b>	<b>-10,317.39</b>	<b>35.52 %</b>
52100 Taxes				
52102 Local	34.33		34.33	
<b>Total 52100 Taxes</b>	<b>34.33</b>		<b>34.33</b>	
Merchant deposit fees	3,302.32	3,500.00	-197.68	94.35 %
QuickBooks Payments Fees	770.27	1,000.00	-229.73	77.03 %
<b>Total Expenditures</b>	<b>\$111,555.43</b>	<b>\$232,299.00</b>	<b>\$ -120,743.57</b>	<b>48.02 %</b>
<b>NET OPERATING REVENUE</b>	<b>\$88,766.88</b>	<b>\$28,466.85</b>	<b>\$60,300.03</b>	<b>311.83 %</b>
<b>NET REVENUE</b>	<b>\$88,766.88</b>	<b>\$28,466.85</b>	<b>\$60,300.03</b>	<b>311.83 %</b>





# Traditional Bank

P.O. Box 326 Mt. Sterling, KY 40353

859-498-0414

www.traditionalbank.com

FAYETTE COUNTY BAR ASSOCIATION

MAIN ACCOUNT

110 W VINE ST

STE 415

LEXINGTON KY 40507

Page: 1 of 4

Account: 55295142

Date: 10/31/2025

HOLD4 CYCLE-020

Enclosures 7

\*\*\* CHECKING \*\*\* IOLTA / NON PROFIT

Beginning balance on October 01, 2025

Total Deposits and Credits: 28

Total Checks and Debits: 42

Cycle Service Charge

Ending balance on October 31, 2025

Number of days in this statement period: 31

\$	127,754.38
+	9,127.51
-	17,286.36
-	0
\$	119,595.53

• Account Transactions

Date	Description	DEBITS	CREDITS
10/01	AC BKCD PROCESSING SETTLEMENT		23.50
10/01	CKC DEBIT 0441 09/30 00:00	.99	
	APPLE COM BILL 866 712 7753 CA		
10/01	CKC DEBIT 0441 09/30 00:00	100.00	
	STAMPS COM WASHINGTON DC		
10/01	CKC DEBIT 0441 10/01 00:00	1,114.50	
	WWW BASEHERE COM LEXINGTON KY		
10/02	AC BKCD PROCESSING SETTLEMENT		174.19
10/02	AC AUTHNET GATEWAY BILLING	30.00	
10/02	AC BKCD PROCESSING SETTLEMENT	58.44	
10/03	AC INTUIT 00349593 DEPOSIT		235.00
10/03	AC INTUIT 11327773 TRAN FEE	7.03	
10/03	AC ADP PAYROLL FEES ADP FEES	75.95	
10/03	AC StellarOps LLC PAYMENT	572.10	
10/06	AC BKCD PROCESSING SETTLEMENT		23.50
10/06	AC BKCD PROCESSING SETTLEMENT		93.99
10/07	AC BKCD PROCESSING SETTLEMENT		28.20
10/07	AC INTUIT 10122883 DEPOSIT		940.00
10/07	AC INTUIT 20940033 TRAN FEE	14.08	
10/08	AC BKCD PROCESSING SETTLEMENT		56.40
10/09	AC ADP PAY BY PAY PAY BY PAY	13.52	
10/09	AC ADP Tax ADP Tax	853.01	
10/09	AC ADP WAGE PAY WAGE PAY	2,667.39	
10/10	AC BKCD PROCESSING SETTLEMENT		328.96
10/10	CKC DEBIT 0441 10/09 00:00	88.48	
	ZOOM COM 888 799 9 SAN JOSE CA		
10/14	AC BKCD PROCESSING SETTLEMENT		28.20
10/14	AC BKCD PROCESSING SETTLEMENT		126.89
10/14	AC INTUIT 30612903 DEPOSIT		250.00
10/14	AC INTUIT 40996843 TRAN FEE	7.48	
10/15	AC BKCD PROCESSING SETTLEMENT		272.57
10/15	AC ANTHEM INSURANCE CREDITS	2,033.48	

9

• **Account Transactions**

Date	Description	DEBITS	CREDITS
10/15	CKC DEBIT 0441 10/14 00:00 DAD S FAVORITES D LEXINGTON KY	365.70	
10/16	AC BKCD PROCESSING SETTLEMENT		136.40
10/16	DEPOSIT		166.43
10/16	CKC DEBIT 0441 10/14 00:00 DD DOORDASH TA SAN FRANCISC CA	29.83	
10/16	CKC DEBIT 0441 10/15 00:00 INTUIT CHECKS CL INTUIT CO CA	100.23	
10/16	CKC DEBIT 0441 10/16 00:00 TST ZIM S CAFE LEXINGTON KY	281.08	
10/17	AC INTUIT 40660843 DEPOSIT		235.00
10/17	AC BKCD PROCESSING SETTLEMENT		376.29
10/17	AC INTUIT 50825143 TRAN FEE	7.03	
10/17	AC ADP PAYROLL FEES ADP FEES	75.95	
10/17	CKC DEBIT 0441 10/16 00:00 STAPLES INC FRAMINGHAM MA	98.57	
10/20	AC INTUIT 43379783 DEPOSIT		210.00
10/20	AC BKCD PROCESSING SETTLEMENT		244.89
10/20	AC INTUIT 53493943 TRAN FEE	6.28	
10/20	POS DEBIT 0441 10/18 4:05 CCI CONSTANT CONTAC WALTHAM MA	291.50	
10/20	CKC DEBIT 0441 10/16 00:00 TST WEST SIXTH LE LEXINGTON KY	79.36	
10/21	AC StellarOps LLC PAYMENT	572.10	
10/22	AC INTUIT 53968793 DEPOSIT		185.00
10/22	AC INTUIT 63834743 TRAN FEE	6.48	
10/23	AC BKCD PROCESSING SETTLEMENT		197.38
10/23	REMOTE DEPOSIT		2,315.00
10/23	AC ADP PAY BY PAY PAY BY PAY	13.52	
10/23	AC ADP Tax ADP Tax	853.04	
10/23	AC ADP WAGE PAY WAGE PAY	2,667.36	
10/23	CKC DEBIT 0441 10/22 00:00 DELTA DENTAL OF LOUISVILLE KY	75.10	
10/24	AC BKCD PROCESSING SETTLEMENT		220.88
10/27	AC BKCD PROCESSING SETTLEMENT		206.78
10/27	AC BKCD PROCESSING SETTLEMENT		1,541.44
10/27	CKC DEBIT 0441 10/25 00:00 STAMPS COM EL SEGUNDO CA	22.25	
10/27	CKC DEBIT 0441 10/24 00:00 KENTUCKY BAR ASSO FRANKFORT KY	41.00	
10/28	AC INTUIT 68197643 DEPOSIT		235.00
10/28	AC INTUIT 77769313 TRAN FEE	7.03	
10/29	AC INTUIT 72110803 DEPOSIT		250.00
10/29	AC INTUIT 81587803 TRAN FEE	8.75	
10/31	INTEREST PAYMENT		25.62
10/31	AC ADP PAYROLL FEES ADP FEES	75.95	
10/31	CKC DEBIT 0441 10/30 00:00 APPLE COM BILL CUPERTINO CA	.99	

• **Check Transactions**

Date	Serial	Amount	Date	Serial	Amount	Date	Serial	Amount
10/02	5693 *	268.00	10/14	5695	1,020.00	10/10	5697	1,795.31
10/02	5694	812.50	10/08	5696	75.00			

\* Indicates a Break in Serial Number

Page: 3 of 4  
 Account: 55295142  
 Date: 10/31/2025

- **Balance By Date**

Date	Balance	Date	Balance	Date	Balance	Date	Balance
09/30	127,754.38	10/01	126,562.39	10/02	125,567.64	10/03	125,147.56
10/06	125,265.05	10/07	126,219.17	10/08	126,200.57	10/09	122,666.65
10/10	121,111.82	10/14	120,489.43	10/15	118,362.82	10/16	118,254.51
10/17	118,684.25	10/20	118,762.00	10/21	118,189.90	10/22	118,368.42
10/23	117,271.78	10/24	117,492.66	10/27	119,177.63	10/28	119,405.60
10/29	119,646.85	10/31	119,595.53				

- **Interest Information**

PAYER FEDERAL ID NUMBER..... 61-0284535  
 INTEREST PAID YEAR TO DATE..... 202.80

RETURN ITEM NON-SUFFICIENT FUNDS (NSF) CHARGE  
 \$32 PER EACH RETURN - MULTIPLE NSF FEES MAY BE CHARGED  
 IF A DEBIT OR ITEM IS RETURNED MORE THAN ONE TIME.



ENV# CEBSJVMKBBHRKQR\_BBBB  
PNC WEALTH MANAGEMENT LLC  
1900 EAST NINTH STREET  
B7-YB13-1G-1  
CLEVELAND, OH 44114



010489 FICN6B01 000000 AT 02

FAYETTE CO BAR ASSOCIATION  
110 W VINE ST STE 415  
LEXINGTON KY 40507



STATEMENT FOR THE PERIOD OCTOBER 1, 2025 TO OCTOBER 31, 2025

FAYETTE CO BAR ASSOCIATION - Unincorporated Assn  
Account Number: 097-066136

Separate Acc't Manager: PNC CAPITAL DIRECTIONS  
Investment Discipline: CONSERVATIVE

BEGINNING VALUE OF YOUR PORTFOLIO

\$51,465.33

TOTAL VALUE OF YOUR PORTFOLIO

\$51,709.60

FOR QUESTIONS ABOUT YOUR ACCOUNTS

Local: 859 514 4947

National: 800 622 7086

YOUR INVESTMENT REPRESENTATIVE

JONATHAN ANDREW DANIELS

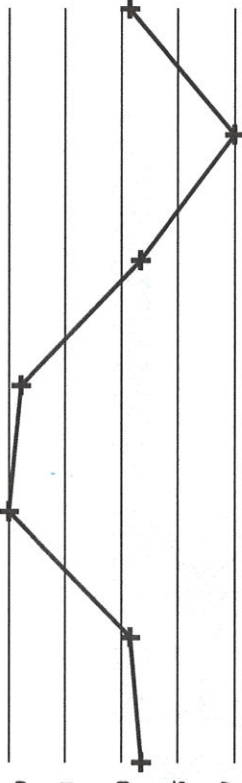
RR#: MTM

FOR YOUR INFORMATION

BROKERAGE AND INSURANCE PRODUCTS ARE: NOT FDIC INSURED, NOT BANK GUARANTEED, NOT A DEPOSIT NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY AND MAY LOSE VALUE. SECURITIES AND BROKERAGE SERVICES ARE PROVIDED BY PNC WEALTH MANAGEMENT LLC, MEMBER FINRA AND SIPC. ANNUITIES AND INSURANCE PRODUCTS ARE OFFERED BY PNC INSURANCE SERVICES, LLC A LICENSED INSURANCE AGENCY.

CHANGE IN VALUE OF YOUR PORTFOLIO

\$ thousands



45.827

Change In Value Of Your Portfolio information can be found in Miscellaneous Footnotes at the end of this statement.

PNC WEALTH MANAGEMENT LLC

Account carried with National Financial Services LLC, Member NYSE, SIPC

MN\_CEBSJVMKBBHRKQR\_BBBB 20251031

P