

FCBA Board Meeting Agenda
Wednesday, February 18, 2026
430 p.m. In-Person at FCBA and Via Zoom

The purpose of this Association is to establish closer relationships and cooperation with The Kentucky Bar Association and, through it with the American Bar Association; to exert an influence for good on the life of the community; to promote the efficient administration of justice and the constant improvement of the law; to elevate the standards of integrity, honor, and courtesy in the legal profession; and to cultivate and promote a spirit of collegiality among its members; to promote the code of professional conduct; and to promote service to its members.

Agenda

Call to Order	Matt Parsons, President
Director's Report:	Dana Arnold
Treasurer's Report	Langdon Worley
New Business:	Herald Leader Request Board member nomination to the Nominating Committee
Old Business	Law Day Centennial Planning Update Federal Partnership Update
Next meeting:	March 18, 2026, 4:30 p.m.
Adjourn:	Matt Parsons/All

**Fayette County Bar Association
Board of Directors Meeting Minutes
January 21, 2026, Hybrid Zoom Meeting at 4:30 p.m.**

Members in attendance

Matt Parsons, President
Alex Garcia, President-Elect
Langdon Worley, Treasurer
Andy Yocum, Secretary
Elizabeth Combs, Past President
Mary Patton
Mindy Barfield
Haley Faulkner
Anna Fletcher
Mary Forrester
Shelby Mills
Chris Lewis
Jon Woodall
Drake Staples

Members not in attendance

Matt Boggs

Call to Order

The meeting was called to order by President Matt Parsons, followed by a review of the minutes from the November Board of Directors meeting. The minutes were approved unanimously.

Directors Report:

Dana provided updates on recent activities and upcoming initiatives, highlighting the successful Holiday Party held at Art's Place, which attracted approximately 73 attendees. Additionally, the White Elephant Luncheon Auction raised \$7,000 for the New Opportunity School for Women. Upcoming meetings are scheduled for the Domestic Relations Section and the Centennial Committee. Andrea then shared membership and Lawyer Referral Service (LRS) updates, noting that LRS generated over \$1,500 in referral fees, and membership has increased by 16 members since December, bringing the total FCBA membership to 871. The downtown location was noted for its convenience, and there was strong attendance from judges. The Board acknowledged ongoing challenges in increasing member participation and discussed the necessity of identifying strategies to improve attendance at future events.

Treasurer's Report

Langdon presented the Treasurer's Report, noting that there is approximately \$110,000 currently held in checking. Additionally, organizational spending is at about 62% of the budgeted expenditures. No motions were presented during this report.

Law Day Planning

Dana provided updates on the planning for the upcoming event, tentatively scheduled for either May 4 or May 5, pending confirmation. Last year's event generated \$5,600 in revenue with 135 attendees. This year, the planned components include presentations from the Legal Clinic and Legal Aid of the Bluegrass, along with participation from the Centennial Committee. Discussions highlighted the need for improvements from the previous year, particularly regarding the buffet setup and event timing. The potential inclusion of a speaker was considered, although concerns were raised about program length and attendance. Dana will consult with the Centennial Committee about incorporating a brief tribute component. Action items moving forward include confirming Carrick House's availability for the chosen date, reviewing logistics and improvements for the buffet setup, and coordinating the Centennial Committee's participation.

FCBA Board Nomination Committee

During the discussion held regarding nominations for the 2027 Board of Directors, it was decided that Alex will serve as Chair of the Nominating Committee. Additionally, Mindy Barfield and Andy Yocum volunteered to be part of the committee.

Centennial Planning Update

Centennial Planning is progressing with several updates. Potential celebration dates have been identified for September, while artifact displays are anticipated to begin in February. Additionally, oral history interviews are upcoming. Action items include confirming the Old Courthouse celebration date and continuing to schedule oral history interviews.

Federal Practice Section Update

The Federal Practice Section is gearing up for a series of important events aimed at fostering collaboration and sharing insights among professionals in the federal sector. Despite some scheduling challenges that have arisen in organizing the year-end review, efforts are actively being made to finalize the timeline for these events. The goal is to host the inaugural gathering by late February or early March, providing an opportunity for members to engage in meaningful discussions, share best practices, and strengthen their network. As we move forward, the emphasis will be on creating a dynamic and informative agenda that meets the needs of our members and enhances our collective expertise in federal practice.

Adjourn

The meeting was adjourned with no further business. The next Board of Directors meeting is scheduled for February 18, 2026, in a hybrid format.

Report from the Director- February 18, 2026

By: Dana Arnold

Membership – 871

As part of the Centennial initiative, several oral history interviews have been completed, including Anita Britton, Melissa Moore Murphy, and Bruce Bell. Upcoming interviews are scheduled with LaToi Mayo and Justice Goodwine. Additional interviews remain in the scheduling process, including Jim Lowry, Jim Frazier, and others, as we continue to document the Association's history and the contributions of its members.

The Centennial Committee recently met and selected September 17, 2026 as the date for the Centennial Celebration, which will be held at the Old Courthouse. Planning efforts are underway, including development of a Centennial webpage that will host the previously compiled 80th anniversary histories alongside newly recorded oral history interviews.

The YLS committee is set to meet in early March. We will also schedule a CLE Committee meeting to discuss the Bench & Bar CLE. The Duncan Committee will meet to choose award winners for Law Day and the Nominating Committee will meet in March about the FCBA Board of Directors.

The Women's Law Association (WLA) conducted a member survey and has moved its regular meeting schedule to Tuesdays. The next WLA gathering will be a Galentine's event held next Tuesday at Frank & Dino's.

CKLRS Program Update February 2026

Since our last meeting, the LRS has generated \$131.26 in referral fees. We have 2 attorneys who need to renew their membership.

There are 56 open cases from active attorneys on the service. Case inquiries were sent the first week of February, and some payments will be coming in over the next month.

	January 2026
Referred to Agency/Other	191
Referred to Attorney	65
Total	256

Fayette County Bar Association

Budget vs. Actuals: FY_2025_2026 - FY26 P&L

May 2025 - April 2026

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
Revenue				
40150 Bar Foundation Contributions	895.00		895.00	
40200 CLE - Practice Section Income				
40205 Domestic Relations	1,218.47	2,000.00	-781.53	60.92 %
40207 Ethics	3,400.00	14,000.00	-10,600.00	24.29 %
40208 Federal Bar	7,500.00		7,500.00	
40211 Miscellaneous	1,010.00	2,000.00	-990.00	50.50 %
Total 40200 CLE - Practice Section Income	13,128.47	18,000.00	-4,871.53	72.94 %
40250 Courthouse Copier Income	218.67	300.00	-81.33	72.89 %
40401 WLA Dues	4,054.41	1,700.00	2,354.41	238.49 %
40402 YLA Dues	1,282.56	600.00	682.56	213.76 %
40410 Dues	160,030.00	170,000.00	-9,970.00	94.14 %
40420 Dues - WLA	-1,774.26	2,600.00	-4,374.26	-68.24 %
40430 Dues - YLS		1,200.00	-1,200.00	
40550 Interest	233.20	200.00	33.20	116.60 %
40600 LRS Income				
40601 LRS - Membership Dues	1,700.00	1,300.00	400.00	130.77 %
40602 LRS - Case Fees	3,524.15	20,000.00	-16,475.85	17.62 %
Total 40600 LRS Income	5,224.15	21,300.00	-16,075.85	24.53 %
40900 Social Events Income				
40910 Holiday Party	1,700.00	2,500.00	-800.00	68.00 %
40910.1 Holiday Party Sponsorship	2,250.00	2,500.00	-250.00	90.00 %
Total 40910 Holiday Party	3,950.00	5,000.00	-1,050.00	79.00 %
40915 Law Day				
40915.2 Ticket Sales	4,120.00	5,000.00	-880.00	82.40 %
40915.3 Sponsorship	1,500.00	4,000.00	-2,500.00	37.50 %
Total 40915 Law Day	5,620.00	9,000.00	-3,380.00	62.44 %
40920 Summer Picnic	1,275.00	1,800.00	-525.00	70.83 %
40920.1 Summer Picnic Sponsorships	2,000.00	2,000.00	0.00	100.00 %
Total 40920 Summer Picnic	3,275.00	3,800.00	-525.00	86.18 %
Total 40900 Social Events Income	12,845.00	17,800.00	-4,955.00	72.16 %
40950 Special Funds Income		6,500.00	-6,500.00	
40951 Bench & Bar CLE	13,000.00	15,000.00	-2,000.00	86.67 %
Total 40950 Special Funds Income	13,000.00	21,500.00	-8,500.00	60.47 %
40975 Attorney Wellness Prog		3,400.00	-3,400.00	
41000 Miscellaneous Income	100.00		100.00	
Sales of Product Revenue		2,165.85	-2,165.85	
Total Revenue	\$209,237.20	\$260,765.85	\$ -51,528.65	80.24 %
GROSS PROFIT	\$209,237.20	\$260,765.85	\$ -51,528.65	80.24 %
Expenditures				
50100 Accounting Services		900.00	-900.00	
50150 Bank Charges				

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Fayette County Bar Association

Budget vs. Actuals: FY_2025_2026 - FY26 P&L

May 2025 - April 2026

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
50151 Credit Card Processing Fees	1,745.65		1,745.65	
Total 50150 Bank Charges	1,745.65		1,745.65	
50200 Board & Committee Support	371.02		371.02	
50201 Board Support	1,723.92	1,500.00	223.92	114.93 %
Total 50200 Board & Committee Support	2,094.94	1,500.00	594.94	139.66 %
50225 Attorney Wellness Program	2,380.00	1,000.00	1,380.00	238.00 %
50350 CLE - Practice Section Expenses				
50351 CLE Accreditation	605.15	1,000.00	-394.85	60.52 %
50356 Domestic Relations	934.19	2,000.00	-1,065.81	46.71 %
Total 50350 CLE - Practice Section Expenses	1,539.34	3,000.00	-1,460.66	51.31 %
50400 Computer Programming	693.00	8,250.00	-7,557.00	8.40 %
50600 Insurance				
50604 D&O - EPLI Insurance	1,795.31	1,800.00	-4.69	99.74 %
Total 50600 Insurance	1,795.31	1,800.00	-4.69	99.74 %
50750 LRS Expenses				
50761 LRS - PO Box Rental	268.00	275.00	-7.00	97.45 %
Total 50750 LRS Expenses	268.00	275.00	-7.00	97.45 %
50900 Membership Renewal Expense	1,736.73	2,500.00	-763.27	69.47 %
50910 WLA Expenses		2,600.00	-2,600.00	
50920 YLS Expenses		1,200.00	-1,200.00	
51050 Miscellaneous	790.13	1,000.00	-209.87	79.01 %
51300 Office Operating Expenses	1,410.50	2,000.00	-589.50	70.53 %
51302 IT Expenses	6,865.20	8,000.00	-1,134.80	85.82 %
51303 PayChex Fees	1,978.59	3,000.00	-1,021.41	65.95 %
Total 51300 Office Operating Expenses	10,254.29	13,000.00	-2,745.71	78.88 %
51350 Office Lease Payments	11,145.00	13,374.00	-2,229.00	83.33 %
51400 Office Supplies	3,221.76	3,000.00	221.76	107.39 %
51450 Payroll - FCBA				
51450.1 Discretionary Bonuses	2,111.18		2,111.18	
51451 Executive Director	28,184.59	50,000.00	-21,815.41	56.37 %
51453 CKLRS Cross-Over Employee	25,250.62	42,000.00	-16,749.38	60.12 %
51457 Employee Tax Withholding	12,962.07	12,000.00	962.07	108.02 %
51458 Health Insurance	19,418.33	20,000.00	-581.67	97.09 %
Total 51450 Payroll - FCBA	87,926.79	124,000.00	-36,073.21	70.91 %
51500 Payroll Taxes				
51501 Employer Tax Expenses	5,592.15	7,500.00	-1,907.85	74.56 %
Total 51500 Payroll Taxes	5,592.15	7,500.00	-1,907.85	74.56 %
51550 Postage	189.00	100.00	89.00	189.00 %
51600 Print & Media	2,838.76	5,000.00	-2,161.24	56.78 %
51900 Social Events Expense				
51902 Holiday Party Expense	4,775.81	5,000.00	-224.19	95.52 %
51903 Law Day Expense	6,976.97	9,000.00	-2,023.03	77.52 %

Fayette County Bar Association

Budget vs. Actuals: FY_2025_2026 - FY26 P&L

May 2025 - April 2026

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
51903.1 Law Day Trophies	-4,616.00	1,000.00	-5,616.00	-461.60 %
Total 51903 Law Day Expense	2,360.97	10,000.00	-7,639.03	23.61 %
51904 Summer Picnic Expense	2,616.46	3,800.00	-1,183.54	68.85 %
51908 Swearing-In for New Attorneys	700.00	1,000.00	-300.00	70.00 %
51910 Miscellaneous Social Expense		1,000.00	-1,000.00	
Total 51900 Social Events Expense	10,453.24	20,800.00	-10,346.76	50.26 %
51906 Courthouse Lunch Expense		1,000.00	-1,000.00	
51950 Special Funds Expenses	4,725.00	6,500.00	-1,775.00	72.69 %
51951 Bench & Bar CLE Expense	867.20	2,000.00	-1,132.80	43.36 %
51955 Portrait Expense	58.30	6,500.00	-6,441.70	0.90 %
51957 Swearing-In for Judges	32.11	1,000.00	-967.89	3.21 %
Total 51950 Special Funds Expenses	5,682.61	16,000.00	-10,317.39	35.52 %
52100 Taxes				
52102 Local	34.33		34.33	
Total 52100 Taxes	34.33		34.33	
Merchant deposit fees	3,867.60	3,500.00	367.60	110.50 %
QuickBooks Payments Fees	958.75	1,000.00	-41.25	95.88 %
Total Expenditures	\$155,207.38	\$232,299.00	\$ -77,091.62	66.81 %
NET OPERATING REVENUE	\$54,029.82	\$28,466.85	\$25,562.97	189.80 %
NET REVENUE	\$54,029.82	\$28,466.85	\$25,562.97	189.80 %



Traditional Bank

P.O. Box 326 Mt. Sterling, KY 40353
859-498-0414
www.traditionalbank.com

FAYETTE COUNTY BAR ASSOCIATION
MAIN ACCOUNT
110 W VINE ST
STE 415
LEXINGTON KY 40507

Page: 1 of 3
Account: 55295142
Date: 01/31/2026

HOLD4 CYCLE-020

Enclosures 1

*** CHECKING *** IOLTA / NON PROFIT

Beginning balance on January 01, 2026	\$	110,060.76
Total Deposits and Credits: 8	+	715.86
Total Checks and Debits: 27	-	16,567.44
Cycle Service Charge	-	0
Ending balance on January 31, 2026	\$	94,209.18

Number of days in this statement period: 31

• Account Transactions

Date	Description	DEBITS	CREDITS
01/02	AC AUTHNET GATEWAY BILLING	30.00	
01/02	AC BKCD PROCESSING SETTLEMENT	749.02	
01/02	CKC DEBIT 0441 01/01 00:00 BASEHERE LEXINGTON KY	1,114.50	
01/05	CKC DEBIT 0441 01/02 00:00 DROPBOX XQGB6L SAN FRANCISC CA	127.07	
01/08	AC BKCD PROCESSING SETTLEMENT		165.74
01/09	AC ADP PAYROLL FEES ADP FEES	75.95	
01/09	CKC DEBIT 0441 01/08 00:00 FSP KENTUCKY BAR FRANKFORT KY	41.20	
01/12	AC INTUIT 71782513 DEPOSIT		25.00
01/12	AC INTUIT 79669363 TRAN FEE	.75	
01/12	CKC DEBIT 0441 01/09 00:00 ZOOM COM 888 799 9 SAN JOSE CA	88.48	
01/13	POS DEBIT 0441 01/12 12:24 AMAZON COM AZ7N0803 SEATTLE WA	25.21	
01/13	CKC DEBIT 0441 01/12 00:00 DELTA DENTAL OF LOUISVILLE KY	75.10	
01/13	CKC DEBIT 0441 01/12 00:00 JIMMY JOHNS 3930 LEXINGTON KY	118.38	
01/15	AC INTUIT 82137163 DEPOSIT		225.00
01/15	AC INTUIT 89738733 TRAN FEE	6.73	
01/15	AC ADP PAY BY PAY PAY BY PAY	14.23	
01/15	AC ADP Tax ADP Tax	868.19	
01/15	AC ANTHEM INSURANCE CREDITS	2,182.15	
01/15	AC ADP WAGE PAY WAGE PAY	2,696.60	
01/16	AC BKCD PROCESSING SETTLEMENT		188.56
01/20	AC BKCD PROCESSING SETTLEMENT		22.40
01/20	POS DEBIT 0441 01/18 3:10 CCI CONSTANT CONTAC WALTHAM MA	291.50	
01/20	CKC DEBIT 0441 01/16 00:00 FSP KENTUCKY BAR FRANKFORT KY	41.20	

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• **Account Transactions**

Date	Description	DEBITS	CREDITS
01/21	AC BKCD PROCESSING SETTLEMENT		22.45
01/21	AC StellarOps LLC PAYMENT	572.10	
01/22	AC BKCD PROCESSING SETTLEMENT		44.80
01/22	CKC DEBIT 0441 01/21 00:00	75.10	
	DELTA DENTAL OF LOUISVILLE KY		
01/22	CKC DEBIT 0441 01/21 00:00	221.76	
	FRANK AND DINOS LEXINGTON KY		
01/23	AC ADP PAYROLL FEES ADP FEES	75.95	
01/26	CKC DEBIT 0441 01/25 00:00	22.25	
	STAMPS COM EL SEGUNDO CA		
01/29	AC ADP PAY BY PAY PAY BY PAY	14.23	
01/29	AC ADP Tax ADP Tax	868.18	
01/29	AC ADP WAGE PAY WAGE PAY	2,696.61	
01/31	INTEREST PAYMENT		21.91

• **Check Transactions**

Date	Serial	Amount	Date	Serial	Amount	Date	Serial	Amount
01/23	5707 *	3,475.00						

* Indicates a Break in Serial Number

• **Balance By Date**

Date	Balance	Date	Balance	Date	Balance	Date	Balance
12/31	110,060.76	01/02	108,167.24	01/05	108,040.17	01/08	108,205.91
01/09	108,088.76	01/12	108,024.53	01/13	107,805.84	01/15	102,262.94
01/16	102,451.50	01/20	102,141.20	01/21	101,591.55	01/22	101,339.49
01/23	97,788.54	01/26	97,766.29	01/29	94,187.27	01/31	94,209.18

• **Interest Information**

PAYER FEDERAL ID NUMBER..... 61-0284535
INTEREST PAID YEAR TO DATE..... 21.91

RETURN ITEM NON-SUFFICIENT FUNDS (NSF) CHARGE
\$32 PER EACH RETURN - MULTIPLE NSF FEES MAY BE CHARGED
IF A DEBIT OR ITEM IS RETURNED MORE THAN ONE TIME.

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ENV# CEBSTHJCBBHTFVG_BBBBB
 PNC WEALTH MANAGEMENT LLC
 1900 EAST NINTH STREET
 B7-YB13-16-1
 CLEVELAND, OH 44114

125034 FICP9K10 000000 AT 02

FAYETTE CO BAR ASSOCIATION
 110 W VINE ST STE 415
 LEXINGTON KY 40507



STATEMENT FOR THE PERIOD JANUARY 1, 2026 TO JANUARY 31, 2026

FAYETTE CO BAR ASSOCIATION - Unincorporated Assn
 Account Number: 097-066136

Separate Acc't Manager: PNC CAPITAL DIRECTIONS
 Investment Discipline: CONSERVATIVE

BEGINNING VALUE OF YOUR PORTFOLIO \$52,192.84
TOTAL VALUE OF YOUR PORTFOLIO \$52,555.49

YOUR INVESTMENT REPRESENTATIVE
 JONATHAN ANDREW DANIELS
 RR#: MTM
 For questions about your accounts:
 Local: 859 514 4947
 National: 800 622 7086

FOR YOUR INFORMATION

BROKERAGE AND INSURANCE PRODUCTS ARE: NOT FDIC INSURED, NOT BANK GUARANTEED, NOT A DEPOSIT NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY AND MAY LOSE VALUE. SECURITIES AND BROKERAGE SERVICES ARE PROVIDED BY PNC WEALTH MANAGEMENT LLC, MEMBER FINRA AND SIPC. ANNUITIES AND INSURANCE PRODUCTS ARE OFFERED BY PNC INSURANCE SERVICES, LLC A LICENSED INSURANCE AGENCY.

PNC WEALTH MANAGEMENT LLC

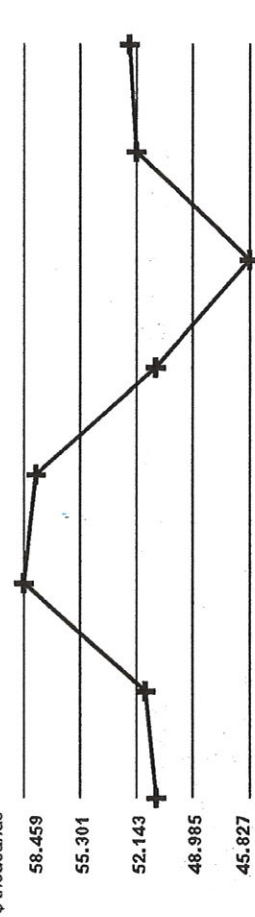
MN CERSTHJCRRHTFVG RRRRR 20260130

P

Account carried with National Financial Services LLC, Member NYSE, SIPC

CHANGE IN VALUE OF YOUR PORTFOLIO

\$ thousands



Change In Value Of Your Portfolio information can be found in Miscellaneous Footnotes at the end of this statement.

Dana Arnold

From: Hansen, Piper <phansen@herald-leader.com>
Sent: Wednesday, February 18, 2026 12:51 PM
To: Dana Arnold
Subject: Bar Association's response to House Bill 526

Hey there, Dana. My name's Piper, I'm a reporter at the Lexington Herald-Leader. I was hoping that the Fayette County Bar Association had a response to House Bill 526. It passed the Kentucky House of Representatives last week and would eliminate the mandatory membership and fees paid by attorneys to be part of the association. I know your group and the state's version are separate, but I think it's important your perspective is still included in our coverage. I am writing a story about the bill and would love to include a statement or your remarks if you'd like to provide some. If you or someone else at the association could be made available for a brief interview (over the phone, no more than 30 minutes, my schedule is fairly open), I'd be happy to discuss the matter with them in place of a written response. My editors have asked me to hand something in tomorrow by 11 a.m., so if you could get back to me before then, that would be much appreciated. The phone number in my signature is a direct line; feel free to call or text. I am looking forward to hearing from you. Let me know if you have any questions about this request. Best,

--

Piper Hansen | she/her

Business and economic development reporter

(502) 648-6715 | phansen@herald-leader.com

on X: [@piperjhansen](https://twitter.com/piperjhansen)

LEXINGTON
HERALD LEADER