



OurFamilyWizard[®]

Moving families beyond conflict



Co-parenting is more stressful than it has ever been



~40%

of parents say that most days they are so stressed they cannot function, over twice the rate of other adults



~35%

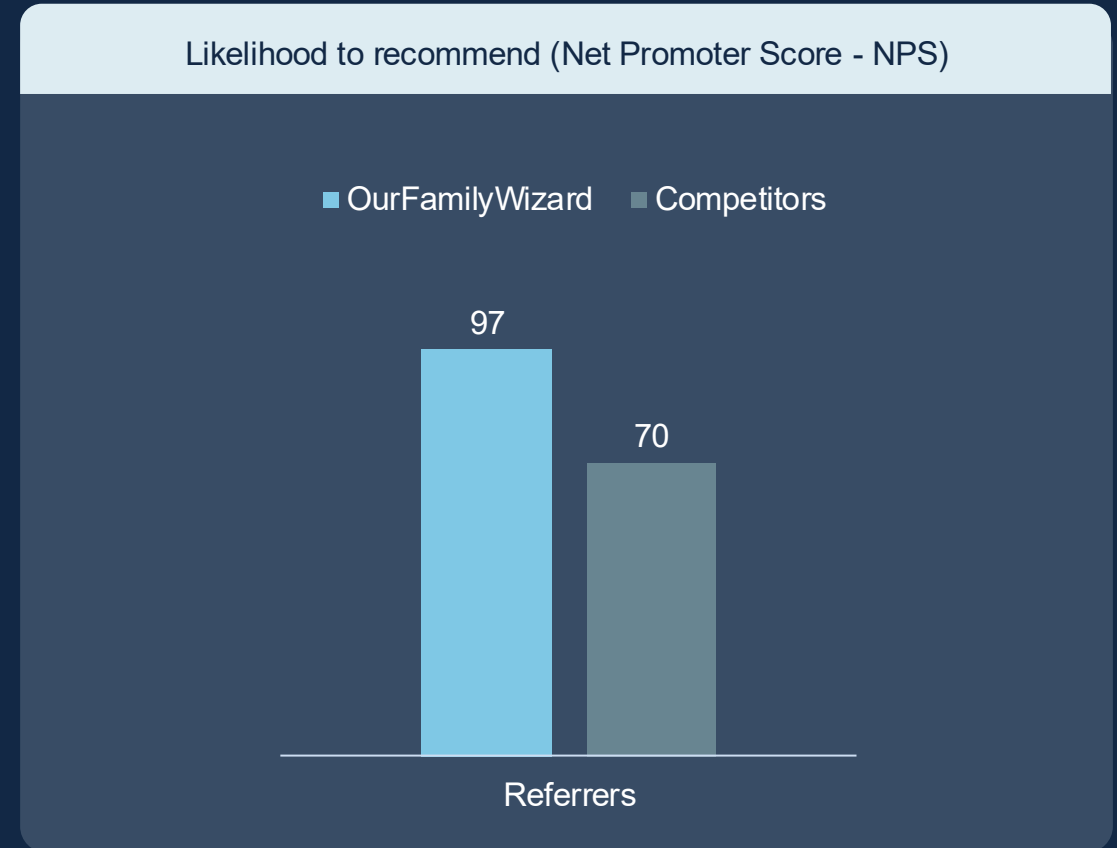
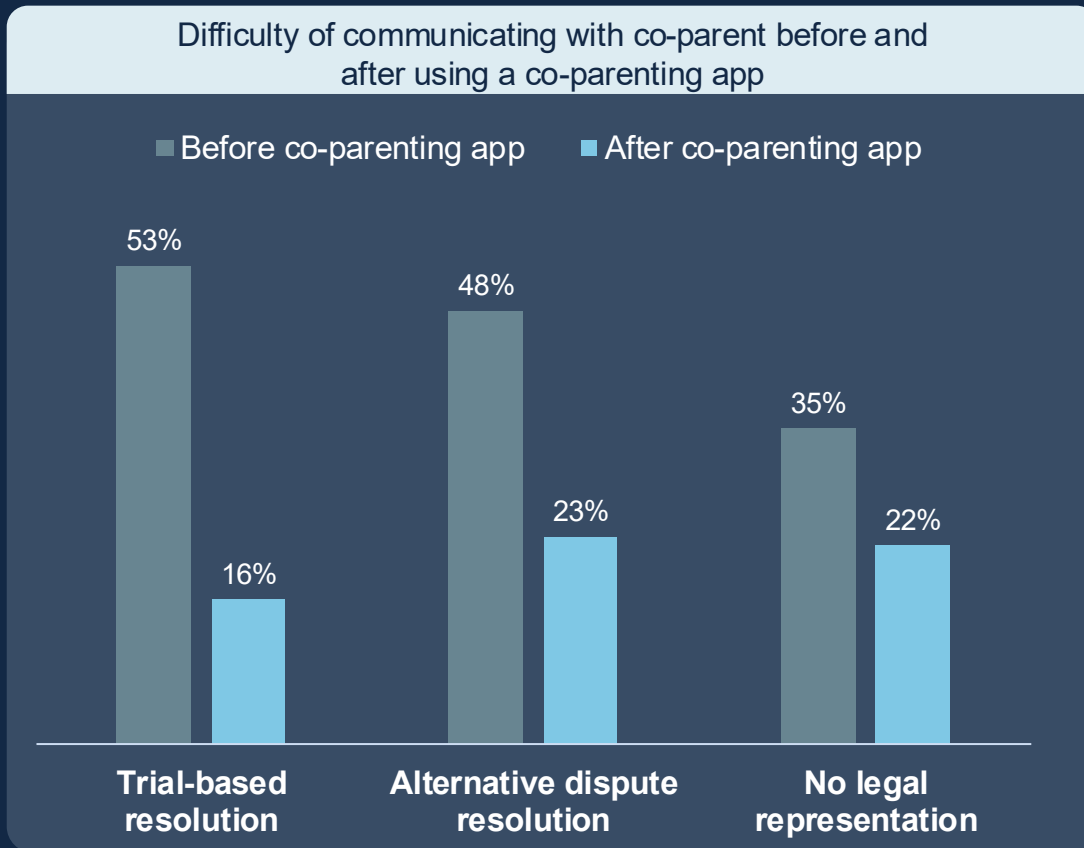
of co-parents say unclear responsibilities and lack of accountability is their top co-parenting pain point



~50%

of co-parents say poor communication and coordination is their top co-parenting pain point

Co-parenting apps help reduce conflict – OurFamilyWizard is the most trusted



Testimonials from OurFamilyWizard Users

“**I love the system itself.** *It allows me to have everything documented with my [co-parent], which even to this day 10 years on, is not in a great place. But this allows us to have a third-party-type system where everything is documented, and **you can't make stuff up.**”*

- Co-parent – OurFamilyWizard user

“*It has given us a platform where we are able to communicate, you know somewhat civilized. We can pay each other whatever expenses we need to pay without it being contentious. **It makes it painless in a painful time.**”*

- Co-parent – OurFamilyWizard user

“

So many of the disputes that bring families back to court time and time again involve communication breakdowns. OurFamilyWizard provides families with an excellent communication vehicle that when used regularly, should substantially reduce the need to come back to court.

More important, regular use should help reduce the level of animosity between parents that can be so harmful to children. Even families not involved in court proceedings should benefit from OurFamilyWizard.com. It is an effective tool that allows parents to plan and implement...”



The Honorable James Swenson

Assistant Chief Judge, former Chief of Family Court
Hennepin County – Minneapolis, Minnesota

“

What parents and professionals are saying

“I have now seen **2 cases with disastrous results when parents use AppClose.**

OurFamilyWizard is what my firm will always recommend because of its superior features and willingness to assist families in need.”

Grace M. Casas, Esquire

"OurFamilyWizard is a life saver! **I tried AppClose, but it was so clunky** and honestly felt a like a beta product. **With OurFamilyWizard, it's easy to use and most importantly it holds up in court.** This is critical in my co-parenting situation so that the court can make a decision that protects my child's best interest."

Testimonial from an OurFamilyWizard Parent User

Comparing co-parenting apps



\$149.99/year plan

Mobile app and desktop access



Mobile notifications



In-app calling



Free Professional Accounts



Unlimited PDF downloads of message reports



Free parent accounts available



Available with fee waiver

Professional liaison team



Customer support available 7 days a week in both English and Spanish



Free plan

Additional charge: \$144/year

Additional charge:
\$5 setup fee + 5¢/alert

Additional charge:
\$324/year - 120 minutes per month

Additional charge:
\$49.99 per 24-hour access period



Limited access only

Why OurFamilyWizard?



Our product is grounded in best practices from the family law community



Committed to equality between co-parents



We believe co-parenting on OurFamilyWizard is best with a full set of features, which is why our fee waiver program gives parents access to all features



Court admissible records



Notifications	
Unread Messages:	2
Outstanding Expenses:	2
Upcoming Events:	3



New!

ToneMeter AI

Communicate better with suggestions for messages



Messaging

Organize and document all communication



Calendar

Manage co-parenting schedules easily



Expenses

Track, pay, and receive expenses quickly



Calls

Audio and video calling for virtual parenting time



Info Bank

Important family data, all in one place



Journal

A virtual diary and family album



Pro Access

For legal and mental health practitioners



Calls

A simple and secure way to track
virtual parenting time

Scan to learn
more about
calls





Calls

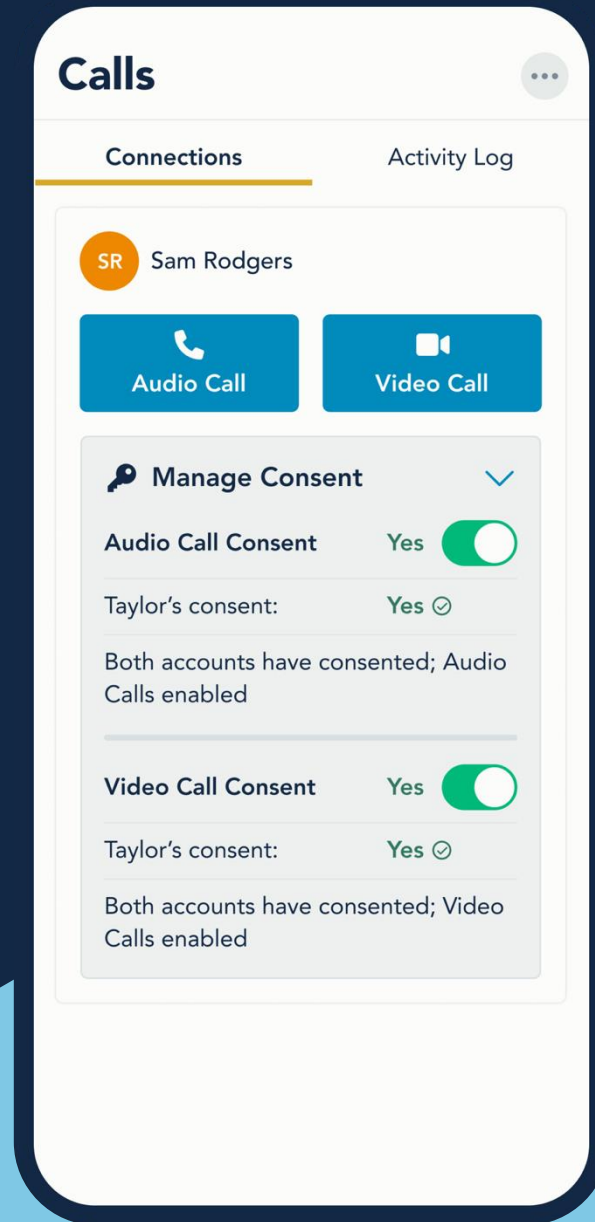
- Audio and video calls
- Build consistent communication between parents and children when they aren't together





Protect clients' privacy

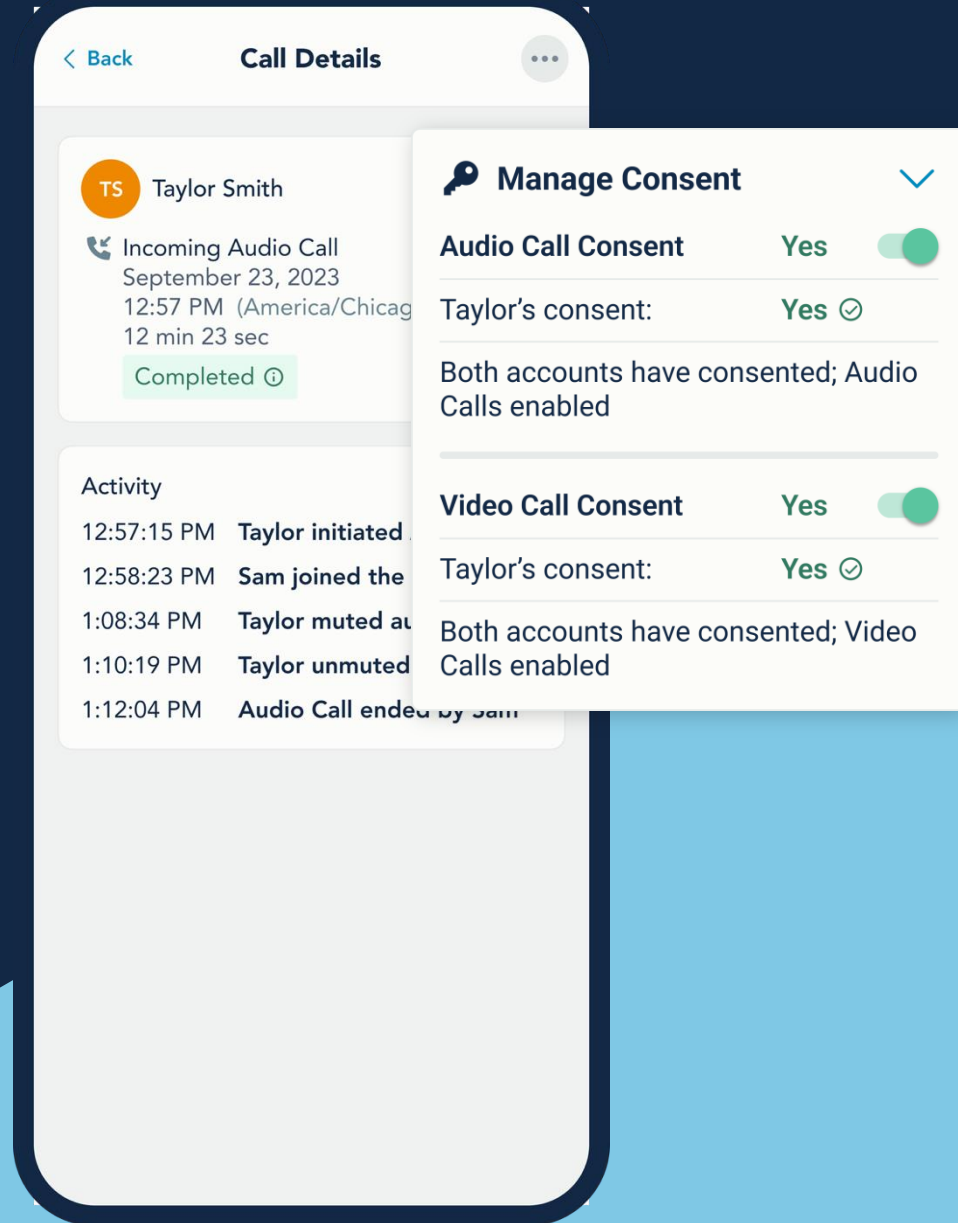
- Parents choose when they want to be reachable, helping them set boundaries with co-parents while facilitating virtual parenting time
- Parents can contact each other without compromising their location or personal contact info because Calls uses the internet, not phone numbers





Calls

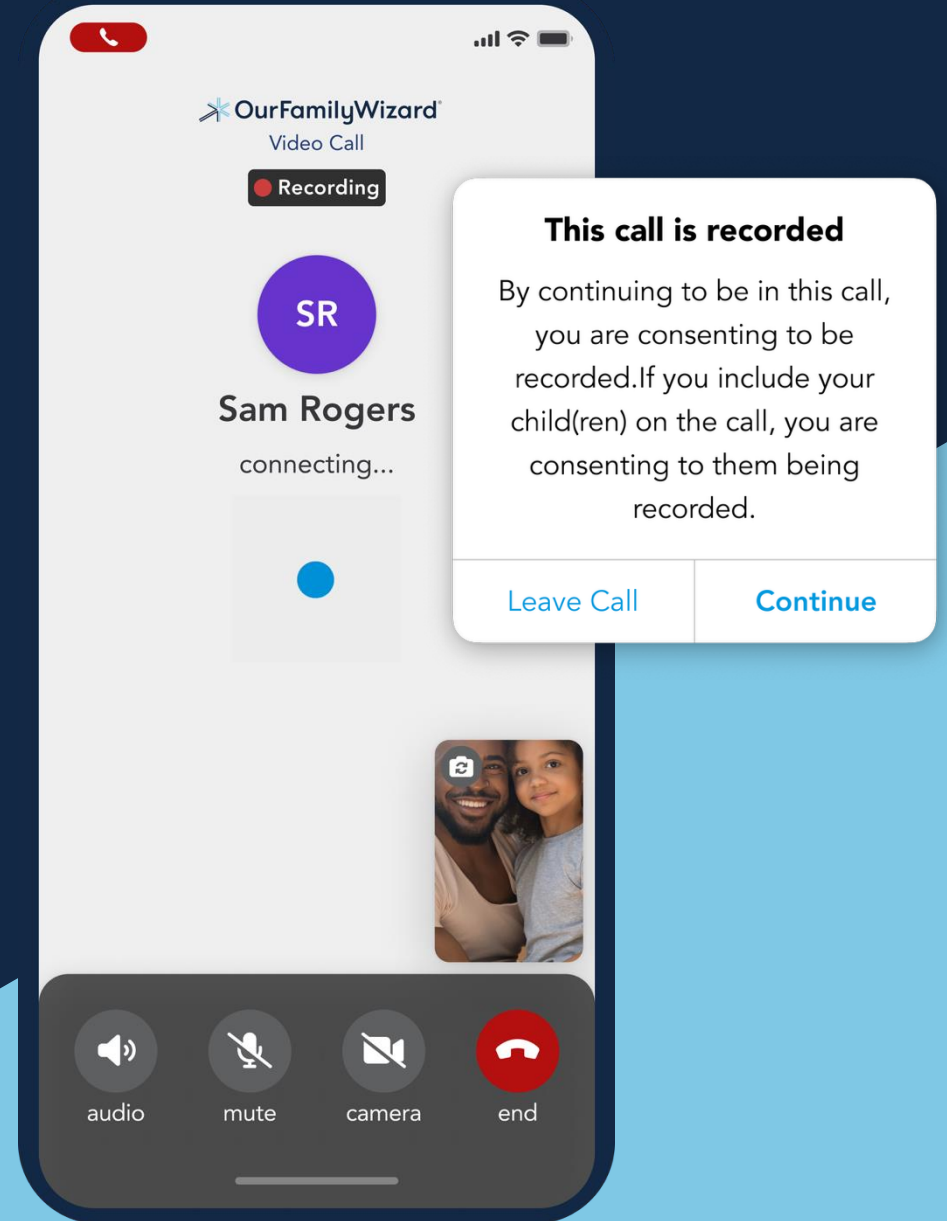
- Parents can contact each other without sharing phone numbers
- Consent for both audio and video calls can be changed at any time
- Know the full story by having highly detailed documentation of call activity





Call recordings and transcripts

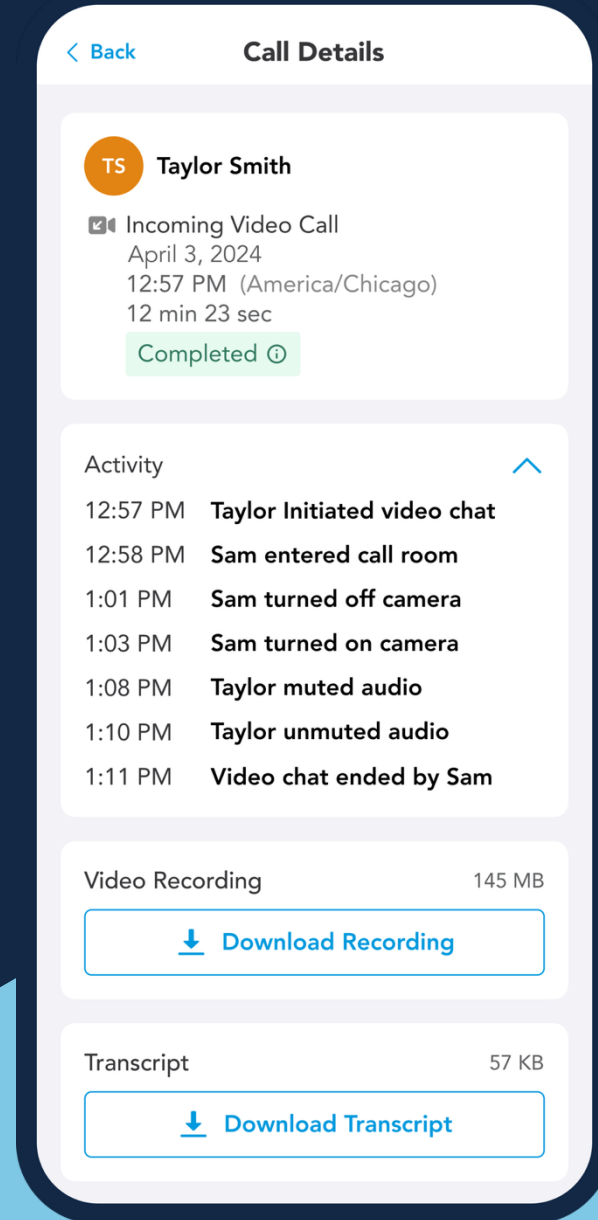
- Caller chooses whether the call is recorded or not
- Two party consent is required for recordings and co-parents are always notified of Call recording before accepting





Call recordings and transcripts

- Keep co-parents on track with orders and agreements
- Review accusations of misconduct
- Provide a monitored means of communication between respondents and children





Calls



Scan to access how-to info on Calls

Exit Client Viewing | Viewing as Taylor Smith Rogers - Smith | AS

Calendar Messages Journal Expenses **Calls** Info Bank | TS

Activity Log | Download | Search

Last Viewed | Current Time/Zone

Select all | All | Missed

Consent Activity

<input type="checkbox"/>	Sam Rogers	Incoming	Completed	12:57 PM	14 min 2 sec
<input type="checkbox"/>	Sam Rogers	Incoming	Missed	12/24/23	
<input type="checkbox"/>	Taylor Smith	Outgoing	Failed	12/23/23	
<input type="checkbox"/>	Sam Rogers	Incoming	Completed	12/13/23	4 min
<input type="checkbox"/>	Sam Rogers	Incoming	Completed	12/03/23	1 hr 4 min
<input type="checkbox"/>	Taylor Smith	Outgoing	Completed	11/28/23	5 min 23 sec 45 days left ⚠️
<input type="checkbox"/>	Taylor Smith	Outgoing	Failed	11/17/23	

Incoming Video Call Completed

SR Sam Rogers
April 3, 2024
12:57 PM (America/Chicago)
14 min 23 sec

Activity

Recording & Transcript

Recording (124 MB) | Transcript (1.2 MB)



Calls Reports

Reports are always stamped with the date and time when they were generated.

Call Activity Report



Generated: 4/3/2024 at 11:29 AM by Sam Rogers

Timezone: America/Chicago

Format: Standard Time, mm/dd/yyyy

Parents: Taylor Smith
Sam Rogers

Child(ren): Nina Rogers-Smith
Charlie Rogers-Smith

Third party: Amy Sand, Esq.

Contains: 38 selected calls between 11/23/23 to 4/3/24

Order: Chronological (oldest first, most recent last)

See appendix for call status definitions

OurFamilyWizard, LLC.
701 N Washington Ave Suite 700
Minneapolis, MN 55401
ourfamilywizard.com
info@ourfamilywizard.com
(866) 755-9991

Call 1 of 38

From: Taylor Smith

To: Sam Rogers

Type: Video Call

Start: 11/23/2023, 4:45:14 PM

End: 11/23/2023, 4:50:10 PM

Status: **Completed**

Duration: 5 min, 13 sec

***Recorded:** Yes

***Transcribed:** Yes

Activity:

4:45:12 PM Taylor Smith initiated video chat

4:45:24 PM Sam Rogers entered call room

4:46:09 PM Sam Rogers turned off camera

4:47:32 PM Taylor Smith muted audio

4:48:12 PM Sam Rogers turned on camera

4:49:02 PM Taylor Smith enabled audio

4:50:46 PM Sam Rogers ended video chat

4:46:09 PM Sam Rogers turned off camera

4:47:32 PM Taylor Smith muted audio

4:48:12 PM Sam Rogers turned on camera



Calls Transcriptions

Call Transcript



From: Taylor Smith
To: Sam Rogers
Type: Audio Call
Timezone: American/Chicago
Start: 04/03/2023, 4:45:14 PM
End: 04/03/2023, 4:50:10 PM

OurFamilyWizard, LLC.
701 N Washington Ave Suite 700
Minneapolis, MN 55401
ourfamilywizard.com
info@ourfamilywizard.com
(866) 755-9991

OurFamilyWizard uses speech recognition technology that automatically transcribes call conversations to text.

- Transcripts are generated by a machine learning algorithm; accuracy may vary.
- Names of speakers are assigned by device. Speech is solely attributed to the name of the user whose account is connected to the call. Multiple people could speak from the same device.
- Please review recorded audio or video calls for clarity if needed.

00:00:05 **Taylor:** Hello.

00:00:08 **Sam:** Hi, how are you and the kids?

00:00:12 **Taylor:** Me and the kids are good. We just got back from Nina's soccer practice.

00:00:19 **Sam:** Oh thats great, how did Nina play?

00:00:20 **Taylor:** She played well! Nina is the fastest one on her team and is really enjoying hanging out with her friends on the team.
Speaking of, her teammate is having a pool party tomorrow during your parenting time. are you able to drive her?

00:00:31 **Sam:** That sounds fun! i'm happy to take her to the party tomorrow. What time?

00:00:34 **Taylor:** Great, thank you. The party starts at 1.

00:00:42 **Sam:** Does Nina need to bring a present to the party?

00:00:56 **Taylor:** Yes, Nina and i picked a present up yesterday. Maybe you could help her wrap it before the party?

00:01:05 **Taylor:** Oh also, i will make sure Nina has her swimsuit and googles packed as well.

00:01:10 **Sam:** That sounds great. I have some extra goggles at my place in case you forget.

00:01:13 **Taylor:** that's perfect, thank you.



Messaging

One court-admissible source of truth

Scan to learn
more about
messaging





Messages

One court-admissible
source of truth



Scan to
access how-to
info on
messaging

Exit Client Viewing Viewing as Taylor Smith Rogers - Smith

Calendar Messages Journal Expenses Calls Info Bank

Create message Search Inbox...

Inbox 5 < 1-50 of 1,456,094 >

Action Items Taylor Smith 3:00 PM
Tomorrow's Meeting
Hey Sam, what time do you want to meet...

Notifications 3 Taylor Smith 1:57 PM
Other things to think about

Sent

Drafts 10 Amy Sand, Esq. 1:13 PM
Parenting Agreement

Archived

All Messages

My Folders ^

+ New Folder

Court Docs

For Attorney

Kids Stuff

Tomorrow's Meeting

TS Taylor Smith
Sent Nov 15, 2023 at 2:12 PM

To: Sam Rodgers (Viewed Nov 15, 2023 at 4:45 PM)

Receipt.pdf

Hey Sam,

What time do you want to meet up tomorrow?

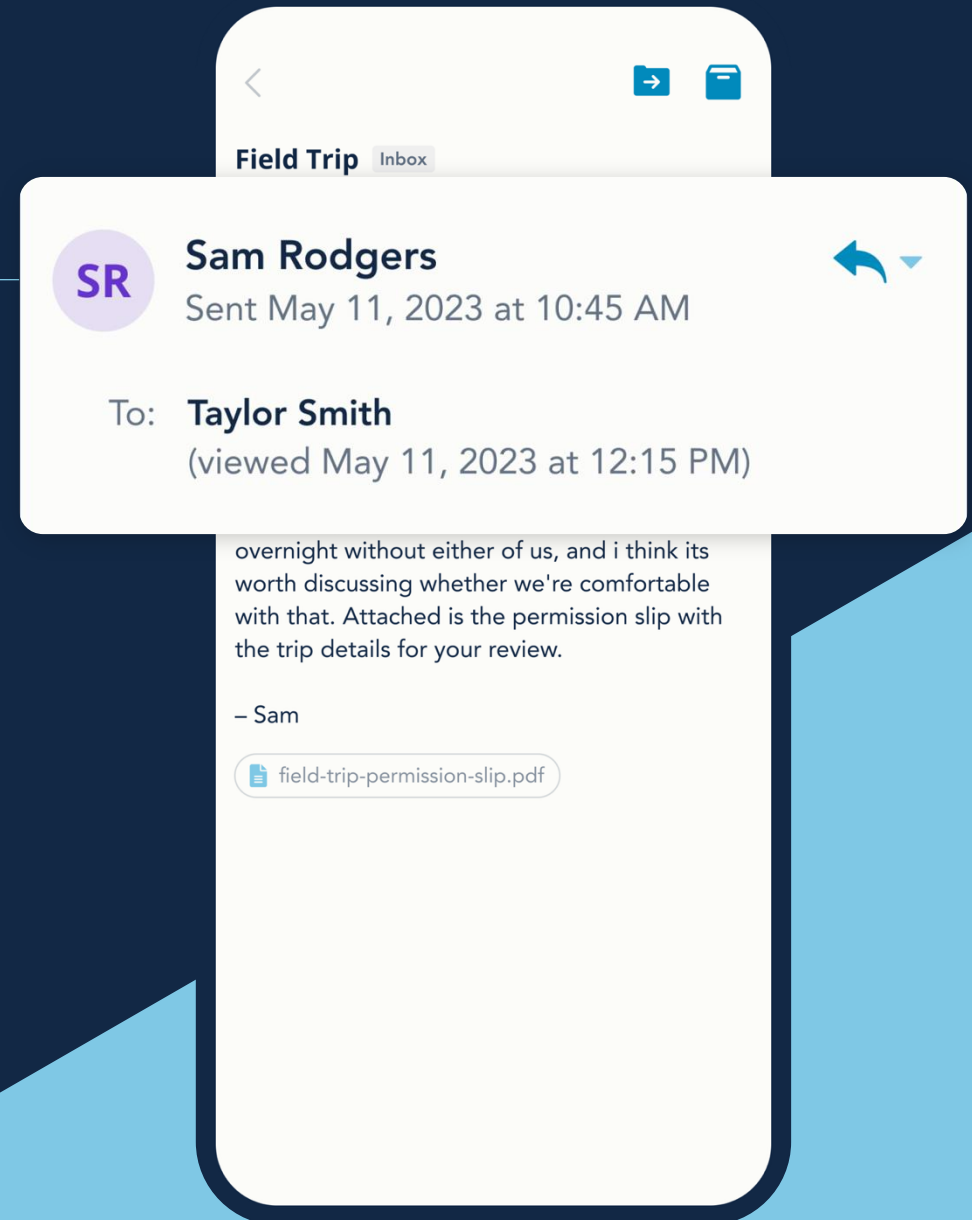
- Taylor

Reply Reply all



Messages

- First viewed, sent, and received timestamps
- Document attachments
- Messages cannot be edited or deleted





Message History Reports

Reports are always stamped with the date and time when they were generated.

Message Report



Generated: 02/27/2023 at 09:14 AM by An . . . nd, Esq
Number of messages: 50
Timezone: America/Chicago
Parents: Sam Rodgers, Taylor Smith
Child(ren): Nina Rodgers-Smith, Charlie Rodgers-Smith

Message 1 of 50

Sent: 02/11/2022 at 08:52 AM
From: Taylor Smith
To: Sam Rodgers (*First Viewed: 02/11/2022 at 9:30 AM*)
Subject: School field trip

The kids have an upcoming school field trip to the skating rink on February 15th. Please remember to pack socks and some lunch money for the kids that day.

From: Taylor Smith
To: Sam Rodgers (*First Viewed: 01/30/2022 at 08:19 AM*)
Subject: Re: Tomorrow's meeting

7:00 AM works best for me

Message 3 of 50

Sent: 12/27/2022 at 05:18 PM
From: Sam Rodgers
To: Taylor Smith (*First Viewed: 12/27/2022 at 05:27 PM*)
Subject: Tomorrow's meeting

What time do you want to meet up tomorrow?

Message 4 of 50

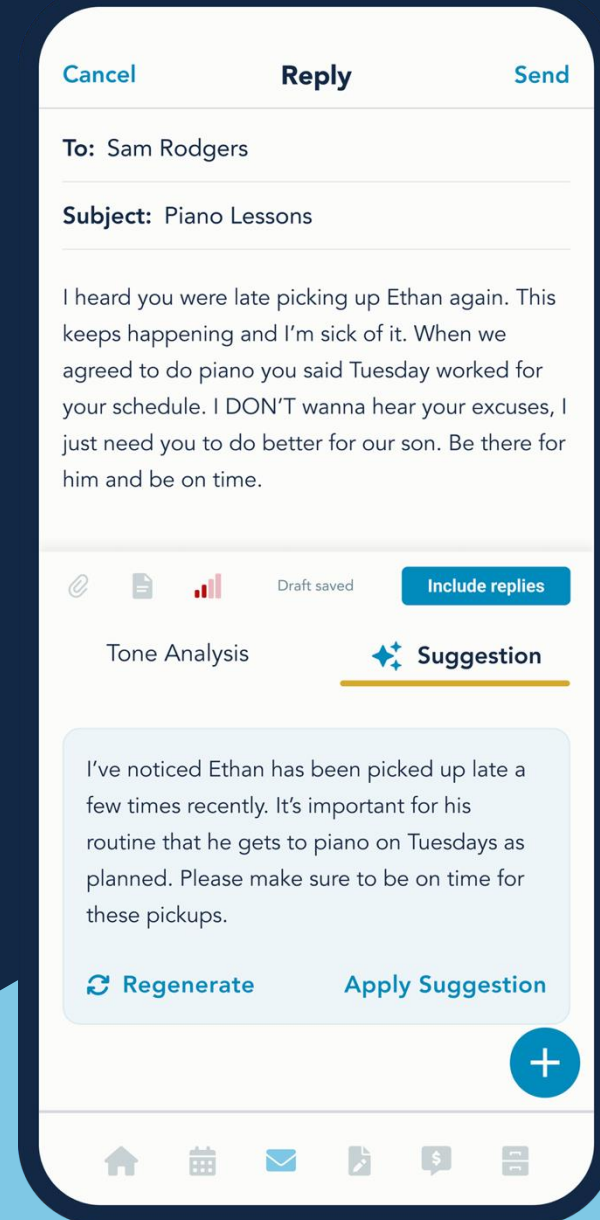
Sent: 11/11/2022 at 08:10 AM
From: Taylor Smith
To: Sam Rodgers (*First Viewed: 11/11/2022 at 09:39 AM*)
Subject: Birthday Cake
Attachments: birthday-cake-option.jpeg (93 KB)

Hey - Attached is a picture of the cake I'm getting for Charlie's birthday. It's chocolate with vanilla frosting. I think that should be enough, but let me know if you think we'll need more. Thanks.



ToneMeter AI

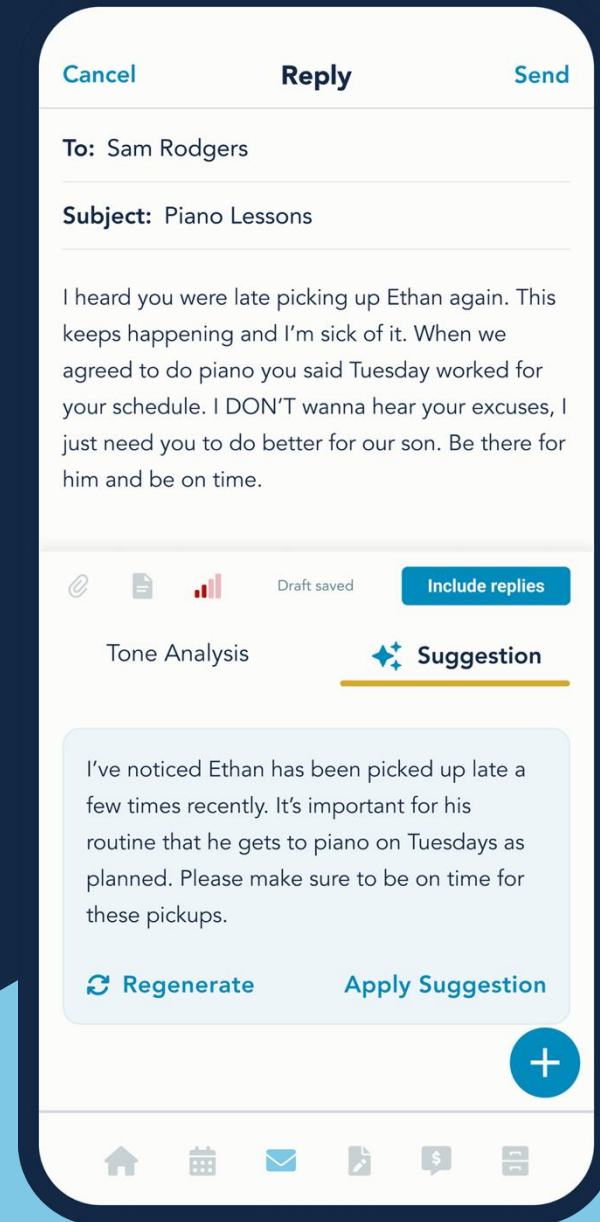
- Purpose-build AI for co-parenting communication
- Secure, self-hosted AI that keeps data private
- Calmer, clearer messages that reduce conflict and stress





ToneMeter AI

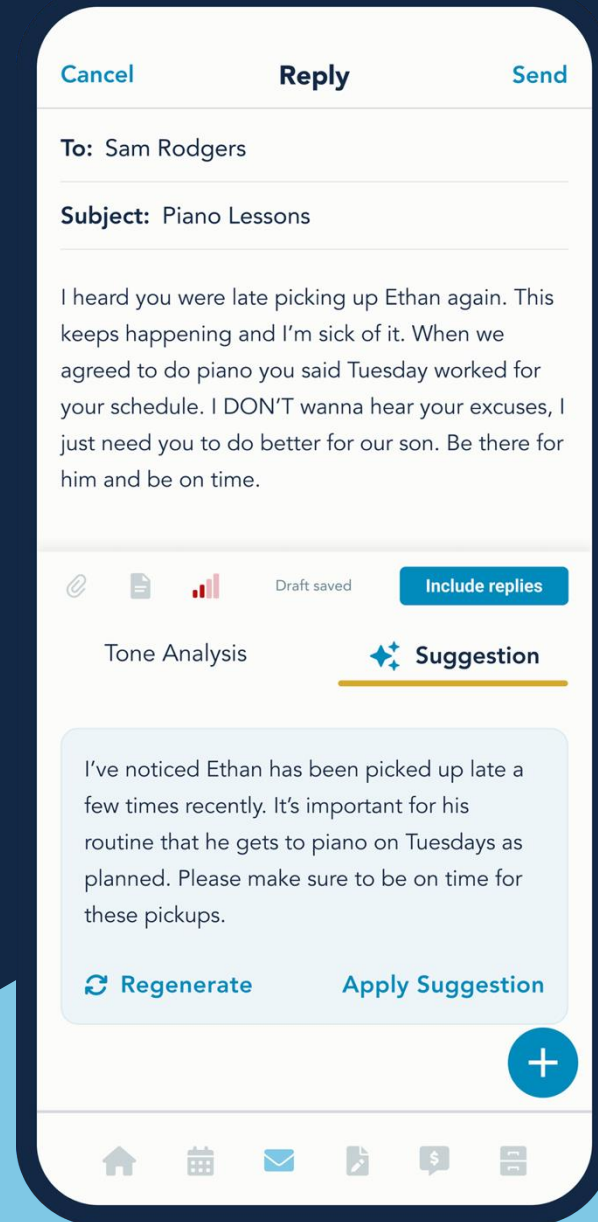
- Tone analysis gives instant feedback on negative language
- Suggestions provide an alternative draft in a calm, concise tone
 - 90% of beta users find the suggestions helpful
- Parents are always in control of their message draft and can edit suggestions





ToneMeter AI

- Tone analysis gives instant feedback on negative language
- Suggestions provide an alternative draft in a calm, concise tone
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“

What parents and professionals are saying about ToneMeter AI

"ToneMeterAI is a great way for parents to learn how to dial down the emotional temperature in the room. The real benefit is to the children they share!"

- **Dr. Sheila Furr, Board Certified Psychologist**

"I was initially skeptical and didn't think that it would help but I will say, it has helped a tremendous amount. It pinpoints how to respond in a way that reduces the invitation for conflict."

- **Co-parent**

"I've used ToneMeter AI personally as a co-parent and seen firsthand how it transforms potentially tense communication into respectful, productive dialogue. Professionally, I recommend it to nearly every family I work with, and the feedback is consistently positive."

- **Josh Kershenbaum, Esq., Mediator, and Co-parent**

"One of the most valuable aspects of the ToneMeter AI is that parents can still choose whether to accept or modify the suggested communication, ensuring they retain control over their discussions while benefiting from constructive guidance. This new feature will not only reduce conflict but also reduce stress on the parents and, ultimately, on the children."

- **Shana Duehring, Esq., Parenting Coordinator**



Calendar

Parenting schedules, events,
modifications and more

Scan to learn
more about
the Calendar





Calendar

Shared co-parenting calendar



Scan to access how-to info on parenting calendar

[-> Exit Client Viewing] Viewing as Taylor Smith Rogers - Smith [AS]

Calendar Messages Journal Expenses Calls Info Bank [TS]

< August 2024 > + New August 2024 < > Today Agenda Day Week Month Year

S	M	T	W	T	F	S	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
24	25	26	27	28	29	30	24	25	26	27	28	29	30
1	2	3	4	5	6	7				6:00 PM Transition		Soccer practice 4-6 PM	
8	9	10	11	12	13	14				Swim Practice 4-6 PM			
15	16	17	18	19	20	21							
22	23	24	25	26	27	28							
29	30	31	1	2	3	4	1	2	3	4	5	6	7
										6:00 PM Transition		6:00 PM Transition	
										Swim Practice 4-6 PM		Soccer practice 4-6 PM	
							8	9	10	11	12	13	14
										6:00 PM Transition			
								New Classroom Visit 4-3 PM		Swim Practice 4-6 PM		Soccer practice 4-6 PM	
							15	16	17	18	19	20	21
								6:00 PM Transition		6:00 PM Transition		6:00 PM Transition	
								★ Nina's Birthday All Day		Swim Practice 4-6 PM		Soccer practice 4-6 PM	
									1 journal entry				
							22	23	24	25	26	27	28
										First Day of School 8 AM-3 PM		Soccer practice 4-6 PM	
										+2 more...		+2 more...	
							29	30	31	1	2	3	4
										6:00 PM Transition		6:00 PM Transition	

Monday Start

Parenting Schedule

Schedule Change Request Report

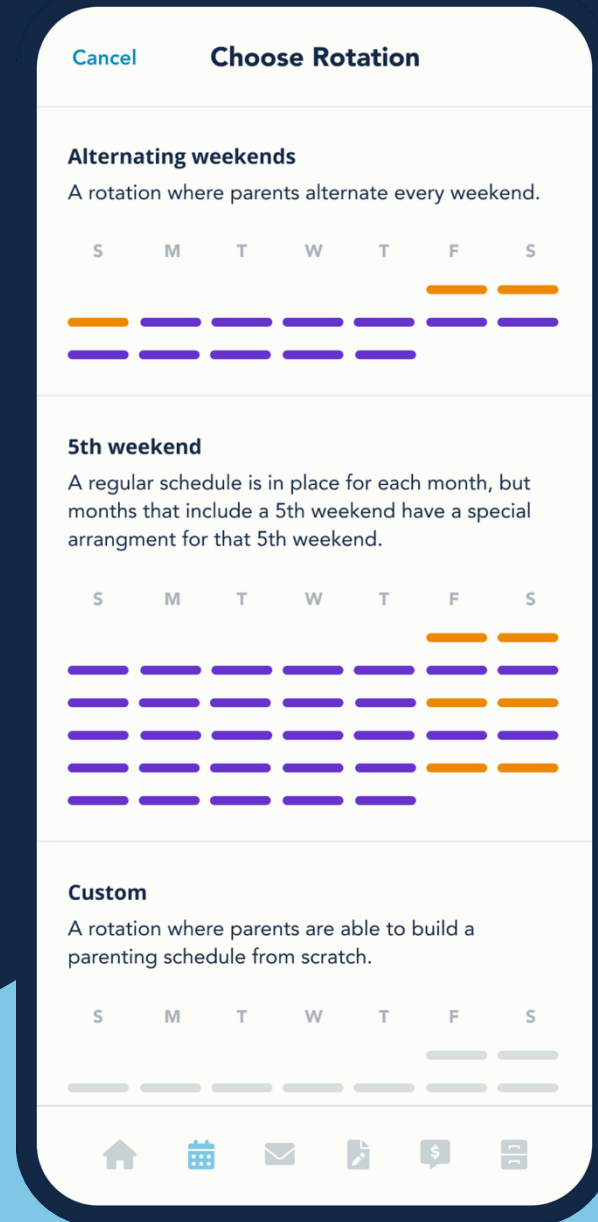
Holidays

- Export (.ics)
- Download pdf
- FAQ
- last viewed



Parenting Schedules

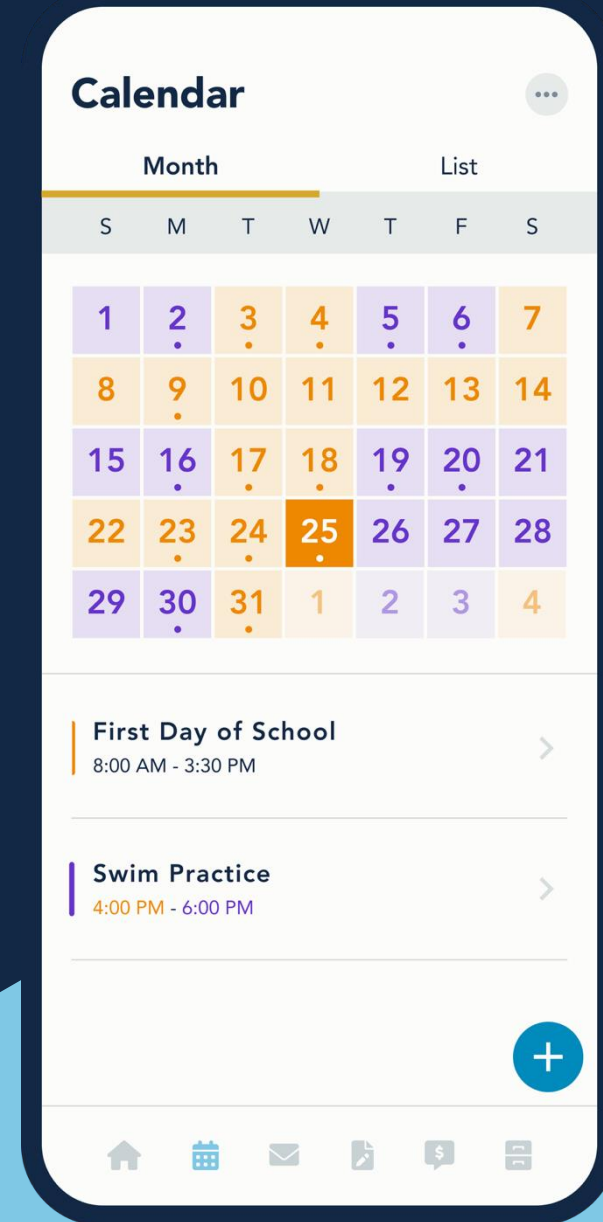
- Templates available for common rotations
- Schedules can be customized as needed
- Color-coded calendar for parenting time





Parenting Schedules

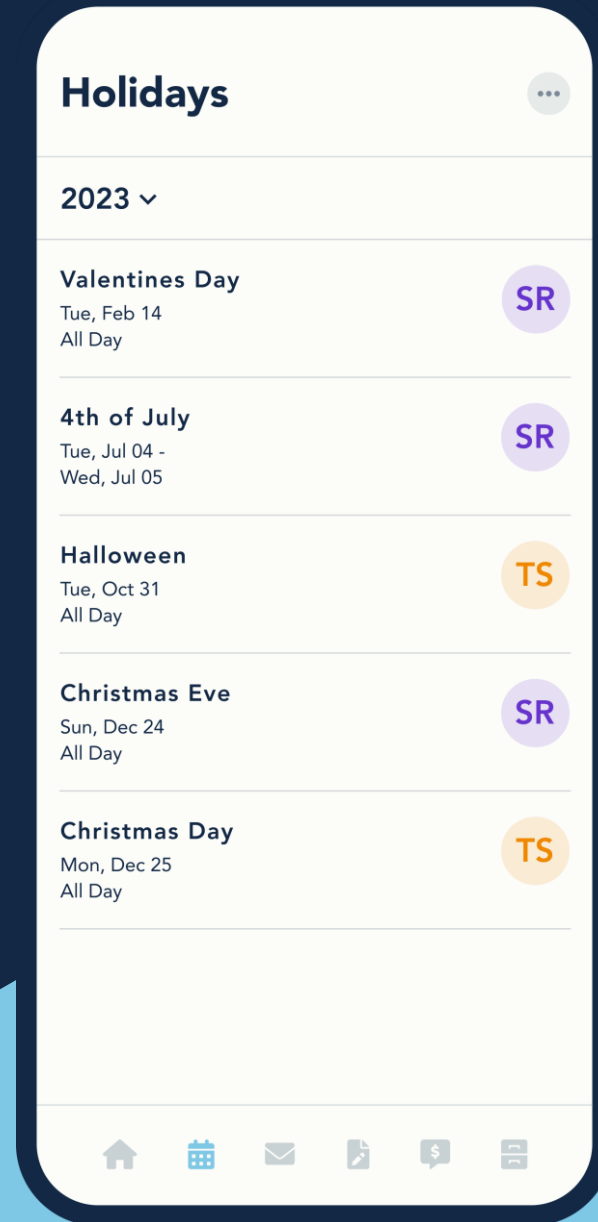
- Templates available for common rotations
- Schedules can be customized as needed
- Color-coded calendar for parenting time





Holidays

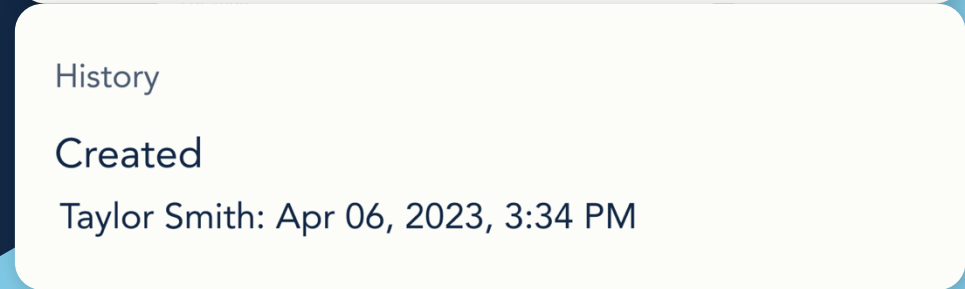
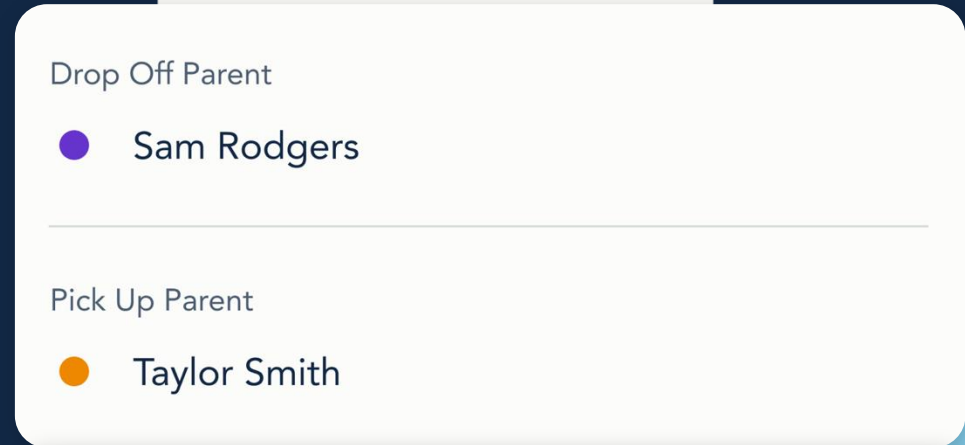
- Parents can schedule holidays years in advance
- Scheduled holidays automatically update the parenting schedule





Events

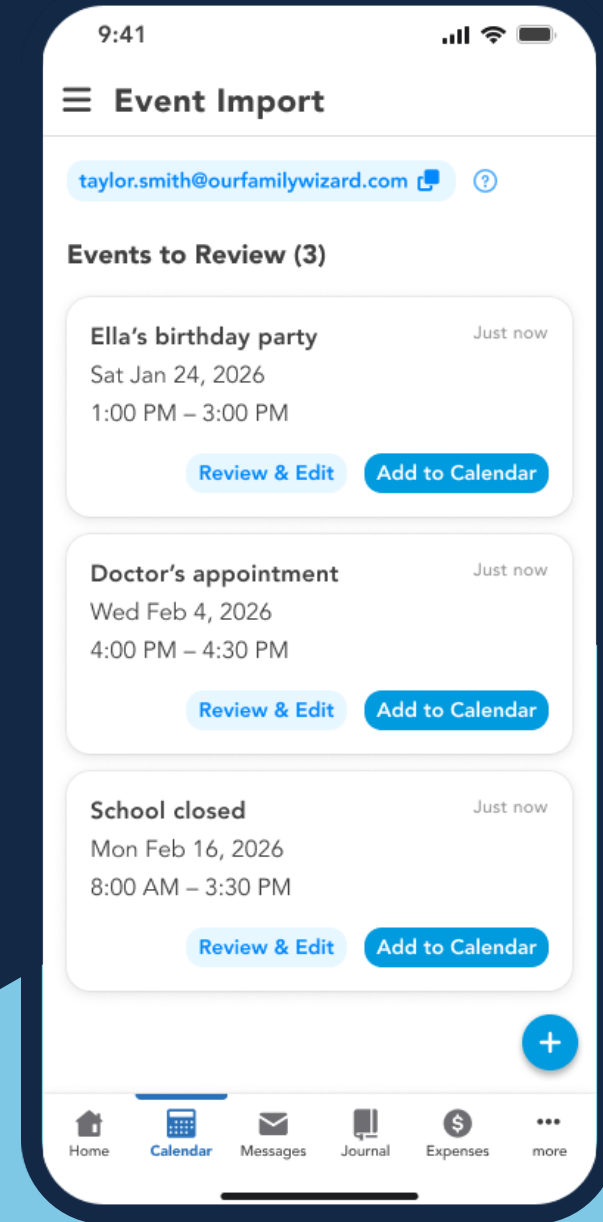
- Color-coded pick-up and drop-off responsibilities
- Clear records of when an event was created and edited





Coming soon: Calendar Imports

- Import calendars like Google or TeamSnap to centralize children's activities in OurFamilyWizard
- Forward emails with event details to instantly create calendar events





Schedule Change Request

- Parent provides a short reason, time, and response date
- Swap or trade parenting time

Cancel Send

New Schedule Change Request
Request a short-term adjustment to your parenting schedule.

One-way change Two-way exchange

American/Chicago Timezone

I'm requesting parenting responsibility on:

Starting	Feb 7	9:00am
Ending	Feb 8	9:00am

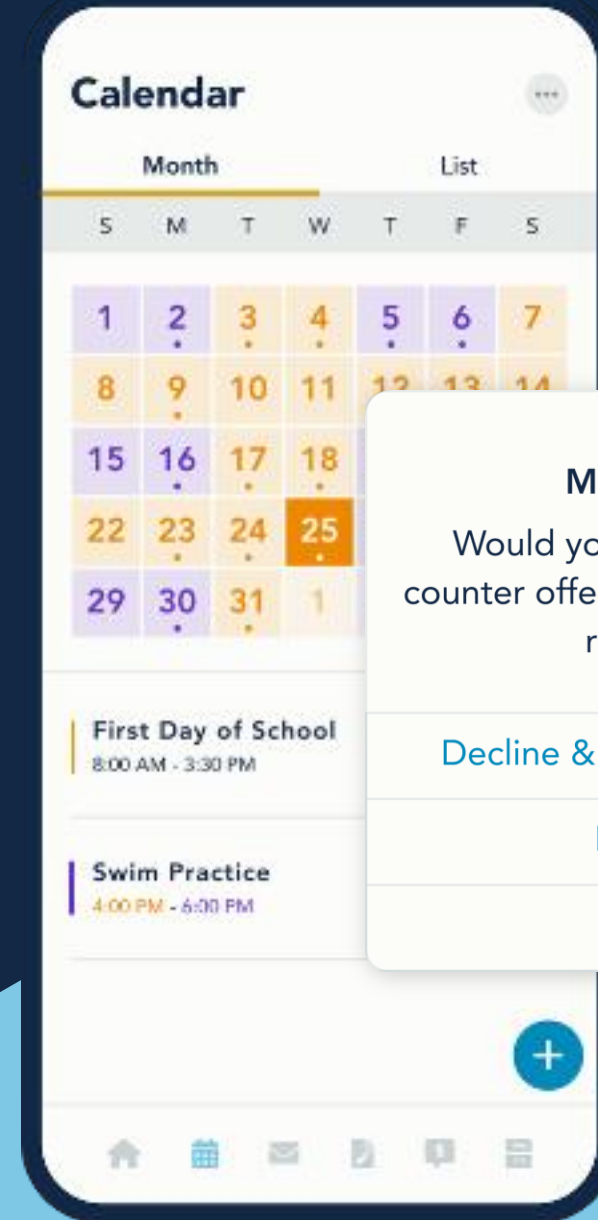
In exchange for **Taylor** taking parenting responsibility on:

Starting	Feb 14	9:00am
Ending	Feb 15	9:00am



Schedule Change Request responses

- Parent has the option to approve, decline, or make an alternative offer
- Approved requests automatically update the parenting schedule





Schedule Change Request reports

All requests keep an unambiguous log of activity

Schedule Change Request Activity Report

Generated: 10/23/2024 at 12:15 PM by Amy Sand
Format: Standard Time, mm/dd/yyyy
Parents: Taylor Smith
Sam Rodgers
Child(ren): Sam Rodgers
Sam Rodgers
Professional: Amy Sand
Contains: 17 selected Schedule Change Requests
between 10/23/2023 to 10/23/2024
Order: Chronological (oldest first, most recent last)

1 of 17

12/21/2023 07:19 PM Taylor Smith Requested:

- Taylor Smith take responsibility on 02/12/2023 at 12:00 PM until 02/13/2023 at 12:00 PM in exchange for Sam Rodgers tacking responsibility on 02/19/2023 at 12:00 PM until 02/20/2023 at 12:00 PM
- First Viewed by Sam Rodgers on 12/21/2023 at 07:21 PM
- Approved by Sam Rodgers on 12/21/2023 at 07:21 PM
- Reason for request: My sister is in town on the 12th. We're planning to have a get-together.

2 of 17

04/17/2024 08:23 PM Taylor Smith Requested:

- Taylor Smith take responsibility on 05/12/2024 at 12:00 PM until 05/12/2024 at 12:00 PM in exchange for Sam Rodgers tacking responsibility on 05/19/2024 at 12:00 PM until 05/20/2024 at 12:00 PM
- Approved by Sam Rodgers on 04/18/2024 at 07:21 AM



Journal

GPS-verified Check-ins and
customizable Moments

Scan to learn
more about
the Journal





Journal



Scan to access how-to info on the journal

[Exit Client Viewing](#) Viewing as Taylor Smith Rogers - Smith

Calendar Messages Journal Expenses Calls Info Bank

All Moments Check-ins

Search...

Last Viewed

Current Time/Zone

Taylor Smith Nov 15, 2022 at 2:12 PM

Nina at her friend's birthday party! She had a great time and the cake was delicious. Got some fun pics of them all having fun together.

Sam Rodgers Nov 15, 2022 at 2:12 PM

Made it to the park for today's changeover.

Taylor Smith Nov 15, 2022 at 2:12 PM Created: Nov 15, 2022 at 2:12 PM Details

Nina at her friend Hannah's birthday party! She had a great time and the cake was delicious. Got some fun pics of them all having fun together.

[Hide History ^](#)

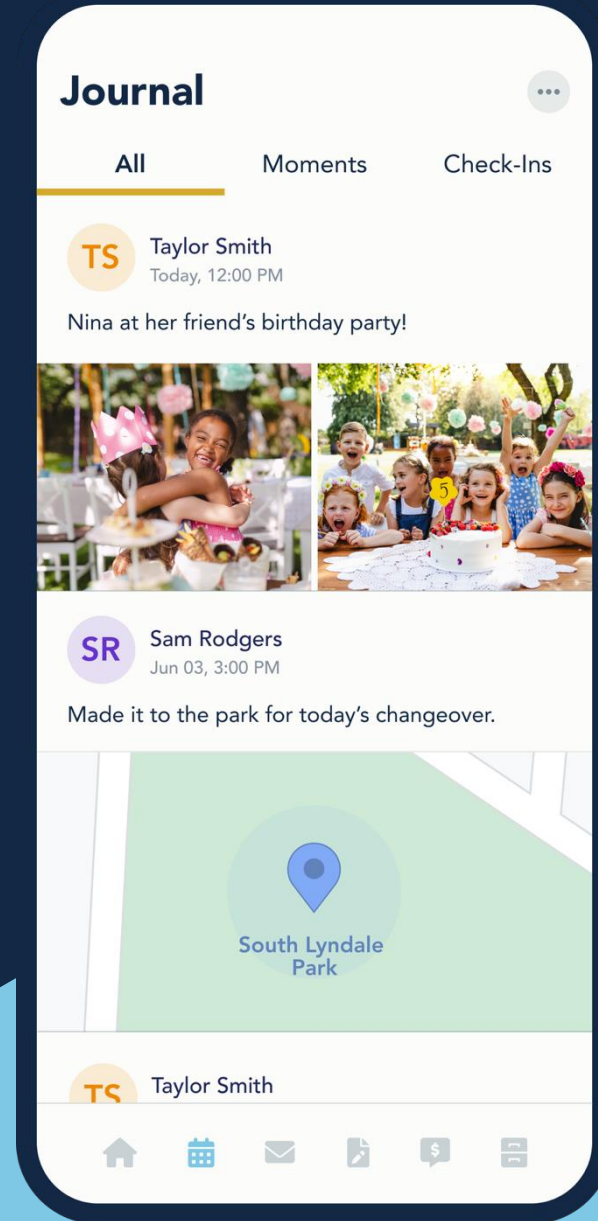
Taylor Smith Created: Nov 15, 2022 at 2:12 PM

Sam Rodgers Viewed: Nov 15, 2022 at 4:45 PM



Journal

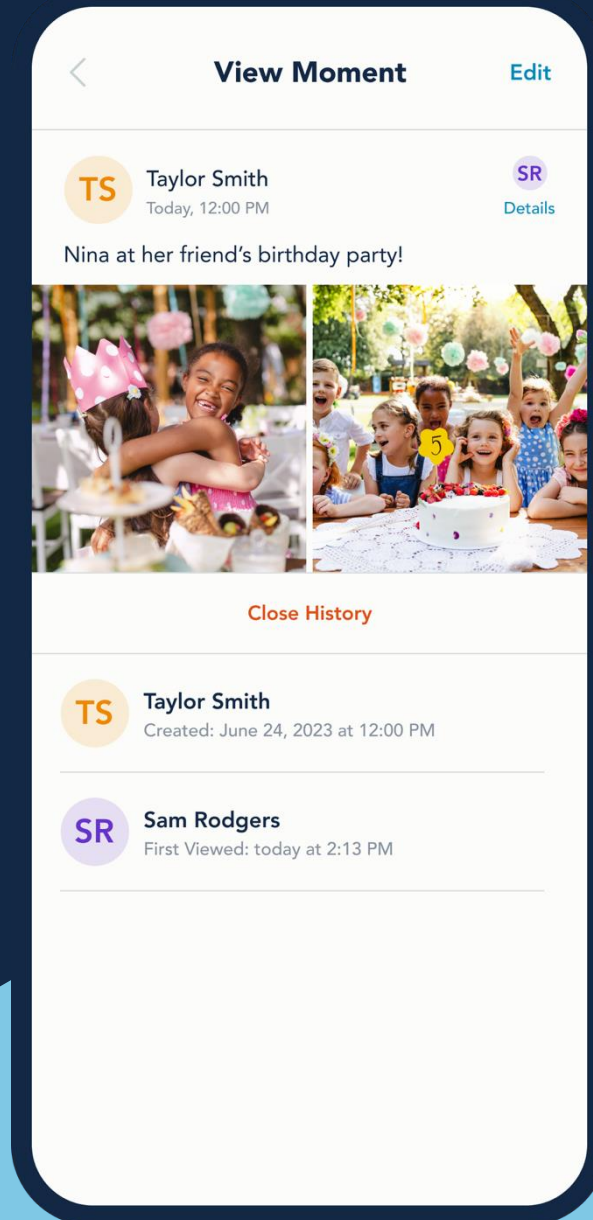
- GPS-verified Check-ins
- ToneMeter
- First-viewed timestamps
- Photo attachments
- Filters and search





Moments

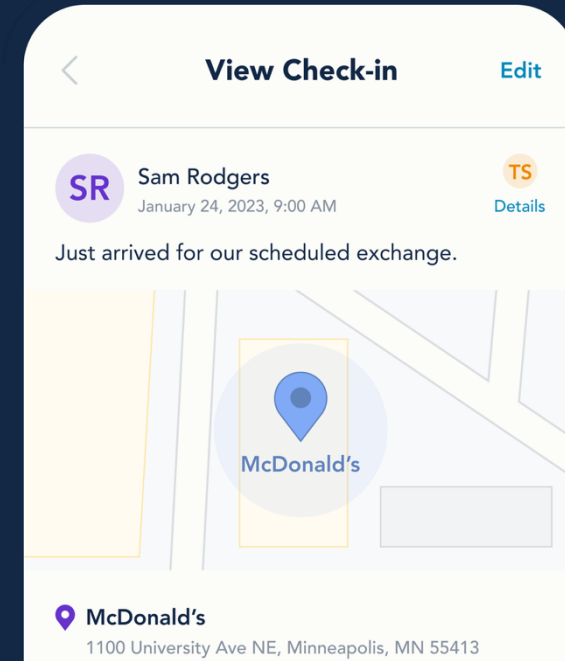
- Perfect for sharing memories, milestones, and other important moments
- Assign to any date
- Tag any location





Check-ins

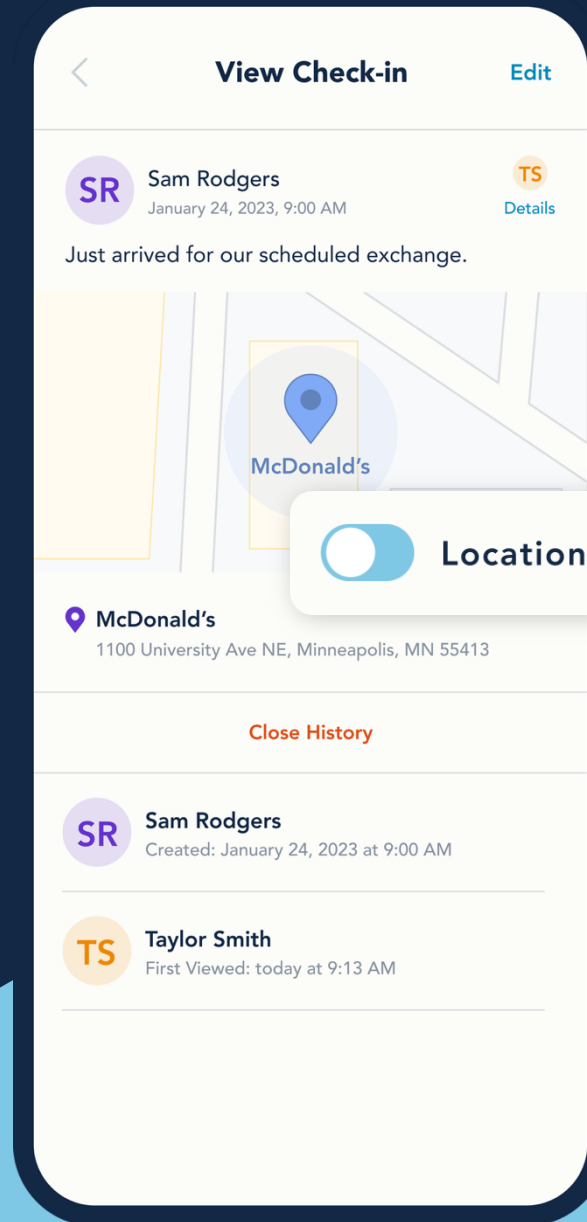
- Verify parent's arrival at exchanges or other events
- Cannot edit date
- Can only tag a location within 500 feet of user's exact location





Privacy Settings

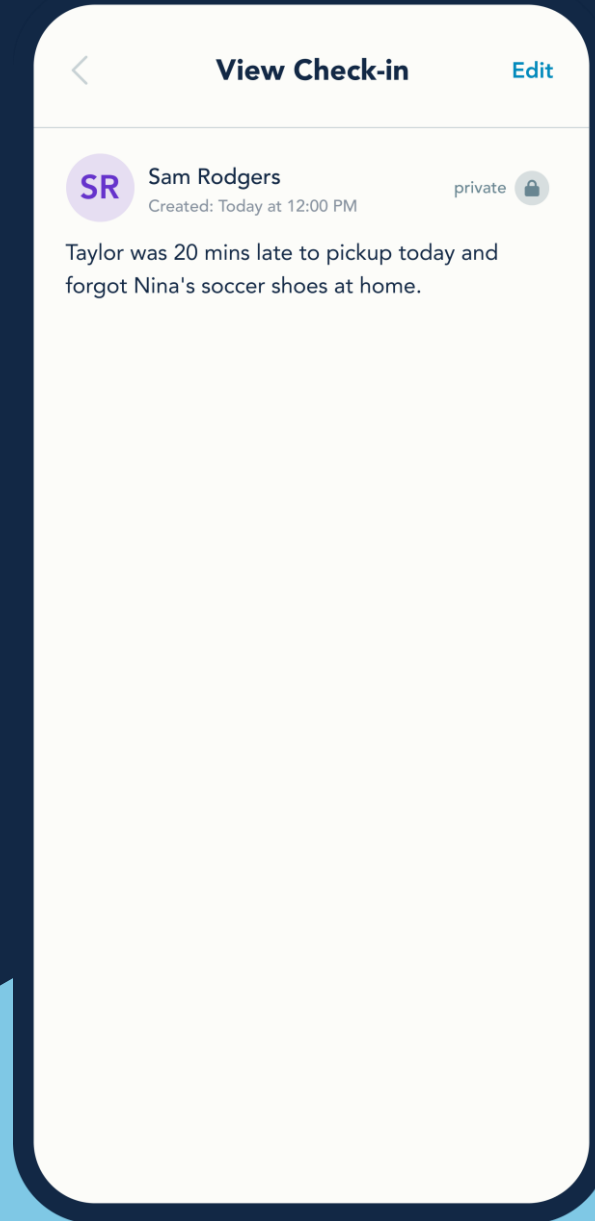
- Parents always have complete control over location sharing





Privacy Settings

- Parents can create private Moments and Check-ins for their own personal records
- They can also share entries exclusively with connected professional accounts





Journal Reports

Journal Report



Generated: 02/27/2023 at 09:14 AM by Amy Sand, Esq
Number of journal entries: 28
Timezone: America/Chicago
Parents: Sam Rodgers, Taylor Smith
Child(ren): Nina Rodgers-Smith, Charlie Rodgers-Smith

Definitions

Moments - Entries that allow you to add files, photos and locations and can be added to any day.

Check-ins - Entries that allow you to confirm your location at a specific time. Entry description and sharing permissions may be updated after the

Entry 1 of 28

Moment

Entry Date: 03/16/2023
Created: 02/10/2023 at 03:13 PM
Created by: Sam Rodgers
Shared with: Connected Practitioners
Taylor Smith (*First Viewed: 02/23/2023 at 02:15 PM, First Previewed: 12/11/2023 at 09:42 AM*)

Nina's birthday note.

Entry 2 of 28

Moment

Entry Date: 02/11/2023
Created: 02/11/2023 at 09:47 AM
Created by: Sam Rodgers
Shared with: Connected Practitioners
Taylor Smith (*First Viewed: 02/23/2023 at 02:15 PM, First Previewed: 12/11/2023 at 09:42 AM*)

Nina didn't finish all of her breakfast today. I think she might not be feeling very well. I will see how she is feeling later today and take her to the doctor, if need be.

Entry Date: 04/01/2023
Created: 04/01/2023 at 08:46 AM
Created by: Taylor Smith
Shared with: Connected Practitioners
Sam Rodgers (*First Viewed: 02/17/2023 at 02:53 PM, First Previewed: 10/02/2023 at 03:25 PM*)

Remember that Charlie has a test today. Heshould study before school for a bit.



Info Bank

Important family information on-demand

Scan to learn
more about
info bank





Health and Family Vitals

Exit Client Viewing

Viewing as Taylor Smith
Rogers - Smith

Calendar Messages Journal Expenses Calls Info Bank

Family Vitals Taylor Smith Sam Rodgers Nina Rodgers-Smith Charlie Rodgers-Smith

Address Book

Emergency

Insurance

Financial

MyFiles

Family Vitals

Health

Health Providers

Health Insurance

Education

Schools

Teachers

Class Schedules

Activities

Child Care

Religion

Last Viewed

Health Providers

Family Dental Clinic 763-755-9991

Insurance

Blue Cross Blue Shield

Medications

Fluticasone inhaler 06/07/2018

Immunizations

Tetanus Shot 02/20/2020

COVID-19 Vaccine 01/27/2022

Flu Shot 10/13/2022

Procedures

Tonsillectomy 04/09/2018

Incidents

Health Conditions

Asthma 06/07/2018

Test Results



MyFiles

Exit Client Viewing

Viewing as Taylor Smith
Rogers - Smith

Calendar Messages Journal Expenses Calls Info Bank

645.6 MB of 1 GB used Add Space

Search...

My Files

Address Book

Emergency

Insurance

Financial

MyFiles

Family Vitals

Health

Health Providers

Health Insurance

Education

Schools

Teachers

Class Schedules

Activities

Child Care

Religion

Last Viewed

Files

Sort by Newest

fieldtrip_consent_form.pdf
645.6 MB, added 09/07/2023
Taylor Smith
Shared
SR

softballschedule.pdf
645.6 MB, added 08/20/2023
Sam Rodgers
Shared
TS AS

grandma_birthday_party.jpg
645.6 MB, added 06/20/2023
Sam Rodgers
Shared
TS AS GR

Scannable Document 13 on May 31, 2023 at 7_34_59 PM.png
645.6 MB, added 05/31/2023
Sam Rodgers
Private



Expenses

Custom categories, payment histories and reports

Scan to learn more about expenses





Expenses



Scan to access how-to info on expenses

Exit Client Viewing | Viewing as Taylor Smith Rogers - Smith | AS

Calendar Messages Journal Expenses Calls Info Bank | TS

Create expense | Filter | Search expense log...

Totals

Taylor Smith owes you: **\$71.57**

You owe Taylor Smith: **\$466.25**

Expense Log

Payment Activity

Scheduled Payments

OFWpay™

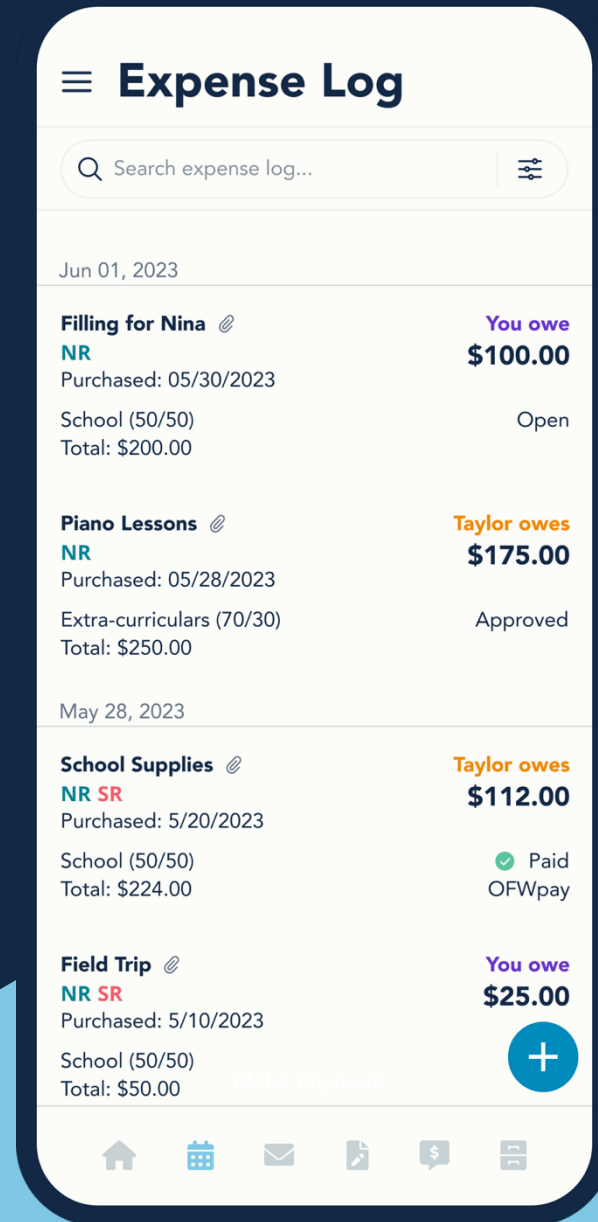
Categories

Created	Expense Name	Details	Status	Owes/Paid
OCT 04 2023	Basketball 2023 NR CR Purchased: 09/28/2023	Sports (50/50) Total: \$350.00	Open	Taylor paid \$175.00
OCT 01 2023	Field Trip (Private) CR Purchased: 09/26/2021	School (50/50) Total: \$50.00	Open	Taylor owes \$25.00
OCT 01 2023	Piano lessons NR CR Purchased: 09/24/2023	Extra-curriculars (50/50) Total: \$500.00	Refused	Taylor refused \$250.00
SEP 30 2023	Cell Phone bill NR CR Purchased: 09/24/2023	General (50/50) Total: \$480.00	Approved	You owe \$240.00
SEP 28 2023	UR Visit NR Purchased: 09/17/2023	Medical/Dental (75/25) Total: \$1,000.00	Partial payment Check / Other <i>See details for more info</i>	You owe \$300.00 <i>of \$750.00</i>
SEP 19 2023	New pair of jeans NR Purchased: 09/02/2023	General (50/50) Total: \$22.50	Partial payment (unconfirmed) Check / Other <i>See details for more info</i>	Taylor owes \$7.00 <i>of \$11.25</i>
SEP 14 2023	Filling for Charlie CR Purchased: 09/06/2023	Medical/Dental (25/75) Total: \$200.00	Approved (pymt unconfirmed) Check / Other	You owe \$50.00
SEP 11 2023	Valley Fair trip NR CR Purchased: 09/09/2023	General (50/50) Total: \$175.00	✔ Paid Check / Other	Taylor paid \$87.50
SEP	Horse saddle			



Expense Log

- Clear overview of expense requests and payments
- Search and filter options to find specific entries fast
- Clear progress labels





Expense Categories

- Custom expense categories split expenses between the co-parents based on percentages the parents set

The screenshot displays the 'Categories' app interface. The main screen lists several expense categories with their respective split percentages:

- Child Support (50/50): My % 50%, Their % 50%
- General (50/50): My % 50%, Their % 50%
- Medical (60/40)
- Dental (40/60)
- Sports (50/50)

A modal form is open for editing a category, showing the following fields:

- Title: School
- Description: Tuition, supplies, lunch account, & field trips
- Your %: 70%
- Their %: 30%

The bottom navigation bar includes icons for Home, Calendar, Mail, Expense Categories, Chat, and Settings.



Creating Expenses

- Parents supply information for all required fields
- Receipts can be attached to expenses
- Totals are clearly displayed within the Expense Log for each parent

The screenshot displays the 'Lunch Account' form in the OurFamilyWizard app. The form includes the following fields and values:

- Lunch Account** (Title)
- Category**: School (70/30) with a dropdown arrow
- Total**: \$100.00
- Taylor 70%**: \$70.00
- Sam 30%**
- Purchase Date** (Field)
- Receipt** (Section with an attached receipt image labeled 'lunchreceipt.jpg')
- Children**: Nina Rodgers-Smith (selected)

Overlaid on the right is a receipt titled 'Student Lunch Account' with the following details:

Description	Price
Lunch Account	\$100.00
Total	\$100.00

Additional receipt information includes:

- Bank card: **** * 2345
- Approval Code: #123123
- THANK YOU**

The app's bottom navigation bar is visible, showing icons for Home, Calendar, Mail, Attachments, Expenses, and Settings.



OFWpay™

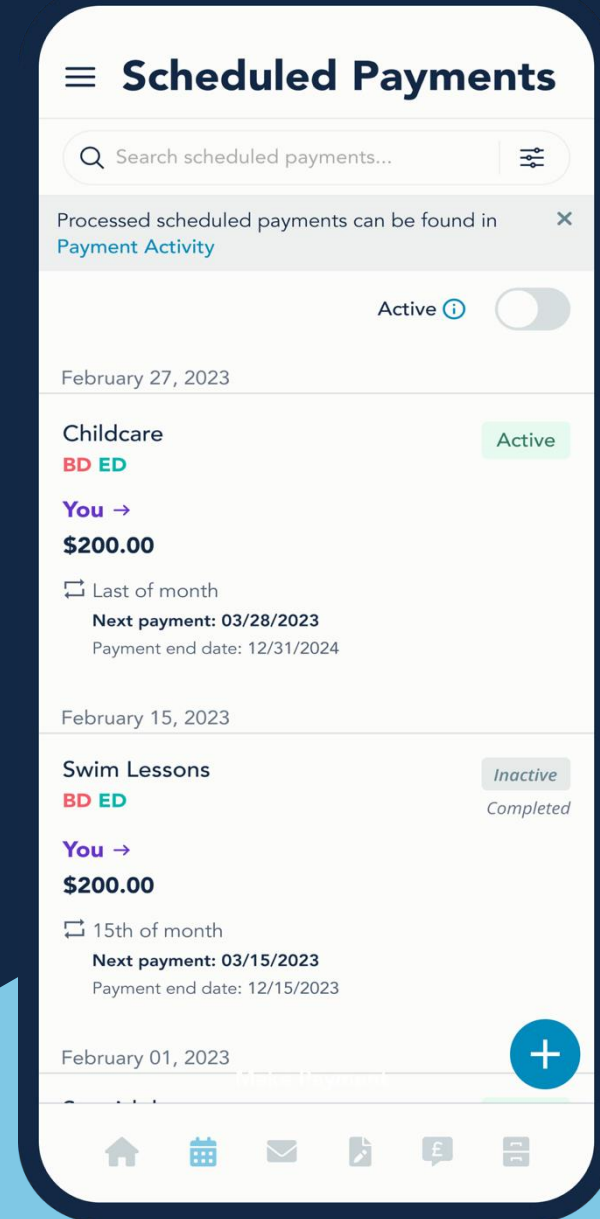
- The other parent can approve or refuse an expense
- Built-in payment system sends and receives the fastest payments on the market
- Bank-level security with Dwolla/Plaid

The screenshot displays the 'Pay Existing Expenses' screen in a mobile app. At the top, there are three buttons: 'Cancel', 'Pay Existing Expenses', and 'Save'. Below this, the 'Date:' field is set to '07/19'. The 'Method:' dropdown menu is set to 'OFWpay'. Under 'Select Expenses:', there is a list of three items: 'Lunch Account' with a value of '\$(30.00)' and a checked checkbox, 'Music Academy Tuition' with a value of '\$(110.00)' and an unchecked checkbox, and 'Optometrist Apt' with a value of '\$(65.00)' and an unchecked checkbox. Below the list, the 'Total:' field shows '\$ 30.00'. At the bottom of the screen is a large blue button labeled 'Make Payment'.



Scheduled Payments

- Recurring payments can cover child support, alimony, medical expenses, or other types of recurring expenses
- Schedule recurring payments on a specific day of the month, weekly, or yearly basis





Expense Reports

Detailed reports are available in multiple formats

Amy Sand generated this report on 03/02/23 at 12:30 PM. All times are listed in America/Chicago timezone. ^

Date: 01/01/2021 - 03/02/2023

Expense Categories: All Categories

Expenses For: All

Total Expenses

Creator	Expense Amount	(Owes)/Is Owed	(Paid)/Received	Refused Requests	Open Requests	Approved Requests
Sam Rodgers	\$100.00	\$50.00	\$0.00	\$0.00	\$50.00	\$0.00
Taylor Smith	\$250.00	\$250.00	\$0.00	\$0.00	\$250.00	\$0.00

Sam Rodgers owes Taylor Smith \$200.00

Child support

Creator	Expense Amount	(Owes)/Is Owed	(Paid)/Received	Refused Requests	Open Requests	Approved Requests
Taylor Smith	\$250.00	\$250.00	\$0.00	\$0.00	\$250.00	\$0.00

Sam Rodgers owes Taylor Smith \$250.00

Medical / Dental

Creator	Expense Amount	(Owes)/Is Owed	(Paid)/Received	Refused Requests	Open Requests	Approved Requests
Sam Rodgers	\$60.00	\$30.00	\$0.00	\$0.00	\$30.00	\$0.00

Taylor Smith owes Sam Rodgers \$30.00

School

Creator	Expense Amount	(Owes)/Is Owed	(Paid)/Received	Refused Requests	Open Requests	Approved Requests
Sam Rodgers	\$40.00	\$20.00	\$0.00	\$0.00	\$20.00	\$0.00

Taylor Smith owes Sam Rodgers \$20.00



Pro Access

Know what you need to know, when
you want to know it

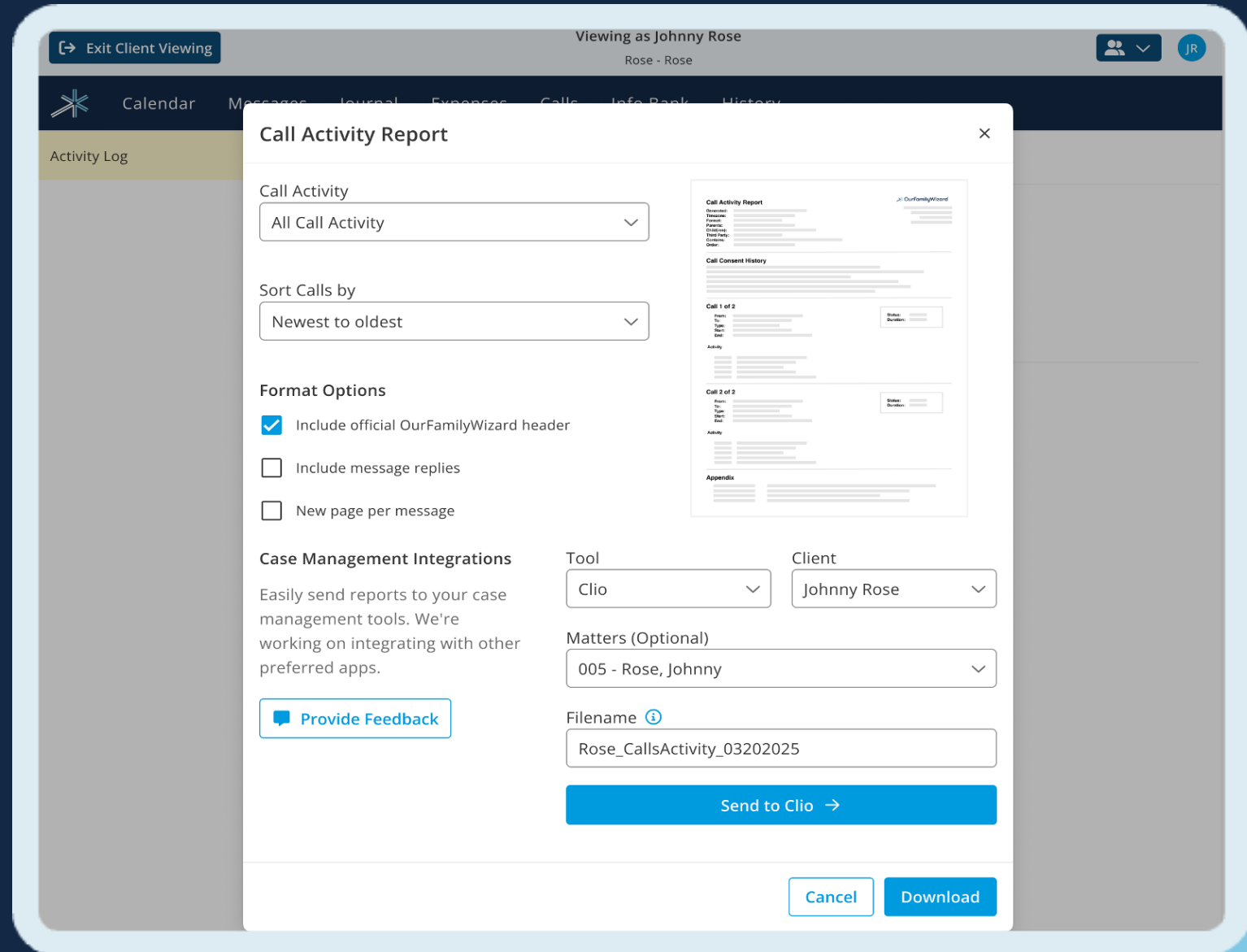
Scan to learn
more about
pro access



NEW!

OurFamilyWizard + Clio Integration

- Automates report transfers from OurFamilyWizard into Clio
- Integrates seamlessly into existing workflows
- Allows you to focus on families, not files





Pro Access

Link and view all parent activity or pull reports for court



Scan to access how-to info on professional access

The screenshot displays the 'My Cases' and 'Messages' interface. A 'Families' section is visible with options to '+ Add Family' and 'Link to Existing Family'. A search bar is present. A modal window titled 'Rodgers - Smith' is open, showing details for two family members:

Name	Subscription	Access	Access Date
Sam Rodgers (CT)	Active Expires: 10/31/23	Approved	03/22/2022 at 12:59 PM
Taylor Smith (BM)	Active Expires: 10/29/23	Approved	03/31/2022 at 2:37 PM

Below the modal, other family members are listed:

Name	Subscription	Access	Access Date
Penelope Francis-James (DD)	Active Expires: 10/31/21	Requested	01/22/2023 at 3:00 PM
Delia Peterson (DD)	Active Expires: 10/29/21	Approved	01/23/2022 at 2:45 PM

The 'Tatum - Tofte' family section shows:

Name	Subscription	Access	Access Date
Larissa Tatum (DD)	Active Expires: 08/22/23	Needs your approval	Received 03/22/2022 at 12:59 PM
Leif Tofte (DD)	Expired Expires: 07/14/23	None	



Client View Mode

Exit Client Viewing | Viewing as Taylor Smith Rogers - Smith | AS

Calendar | Messages | Journal | **Expenses** | Calls | Info Bank | TS

Create expense | Filter | Search expense log...

Totals
Taylor Smith owes you: **\$71.57**
You owe Taylor Smith: **\$466.25**

Expense Log

Created	Expense Name	Details	Status	Owes/Paid
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SEP 11 2023	Valley Fair trip NR CR Purchased: 09/09/2023	General (50/50) Total: \$175.00	✔ Paid Check / Other	Taylor paid \$87.50
SEP 03 2023	Horse saddle CR Purchased: 08/28/2023	Extra-curriculars (50/50) Total: \$132.54	Approved (payment in process) OFWpay™	Taylor owes \$66.27

Business Record Affidavits



OurFamilyWizard®

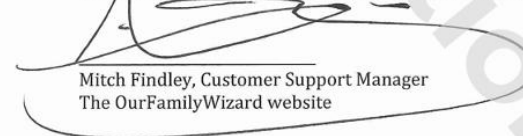


BUSINESS RECORDS AFFIDAVIT

Before me, the undersigned authority, personally appeared Mitch Findley who, being duly sworn, deposed and stated: "I am over the age of eighteen and fully competent to make this affidavit, and I have personal knowledge of the facts stated herein. I am the Customer Support Manager of OurFamilyWizard.com.

I DECLARE THAT THE 9 MESSAGES AND THIRD PARTY ACCOUNT INFORMATION CONTAINED IN THE FOLLOWING PAGES ARE ACCURATE AND CORRECT TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.

These records are kept by OurFamilyWizard.com in the regular course of business, and it is the regular course of business for an employee or representative of OurFamilyWizard.com with knowledge of the communications, events, conditions and transactions recorded to make the records or transmit information to be included in the records, and the records were made at or near the time. The records attached hereto are originals or exact duplicates of the originals and pertain to records evidencing correspondences sent and received via Sally and Ben Johnson's OurFamilyWizard.com user account."


Mitch Findley, Customer Support Manager
The OurFamilyWizard website

ACKNOWLEDGMENT OF NOTARY PUBLIC

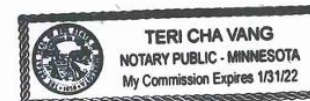
STATE OF MN
COUNTY OF Hennepin

Acknowledged before me on this 31st day of October, 2017.

Notary Seal


Signature of Notary public

Notary Public for the State of MN
My commission expires on: 1/31/22





Security Matters

Keeping parent and practitioner information safe

- ✓ Data encrypted in transit and at rest
- ✓ TLS certificates
- ✓ Web app firewalls
- ✓ Intrusion monitoring and DDOS mitigation
- ✓ Enterprise-grade private cloud
- ✓ GDPR compliant

Model Order Highlights

1. Exclusive communication
2. Provide a deadline
3. Name participants and order access
4. Limit messaging

IN THE CIRCUIT COURT OF _____ COUNTY
COUNTY DEPARTMENT

Petitioner _____
and
Respondent _____

Case Number: _____
CALENDAR: _____ page 1 of 2

ORDER

The following appearing in court:
 Petitioner Respondent Child Rep/GAL
 Petitioner's Attorney Respondent's Attorney

This order entered by agreement of the parties after a hearing order of court
 by default at _____ am/pm.

THIS CAUSE coming to be heard on the Petitioner's Respondent's Child Rep/GAL
Motion or Petition to/for _____
and the court being fully advised;
This court finds:

The parties shall not email, text or telephone

Enroll in the program for a one-year subscription by MM/DD/YYYY

emergency the subject and general content of any such communication shall be memorialized in the Journal entry in the Calendar feature as soon as practicable

Entries shall be viewable through the establishment of a Professional Account

ChildRep/GAL _____ Judge _____
 Other _____

Reserve the Messages feature for information the others do not accommodate

a hard copy receipt, he or she shall mail a hard copy of the document by regular first class mail within 24 hours of electronic announcement in the Expense section. Each parent shall preserve the original of any scanned or photographed document that is posted. If a reimbursable request is not recorded as provided for in this paragraph within 30 days of incurring the expense, the

Plans & Pricing

<p>Choose your own</p> <p>\$110 billed annually</p> <p>\$9.16/Month</p>	<p>Essentials</p> <p>\$149.99 billed annually</p> <p>\$12.50/Month</p>	<p>Premium</p> <p>\$216 billed annually</p> <p>\$18/Month</p>	<p>Max</p> <p>\$299.88 billed annually</p> <p>\$24.99/Month</p>
<ul style="list-style-type: none"> • 1 year subscription with access to all our main tools for co-parents • Audio and video calls are receive only • 1 GB secure file storage • Unlimited access for family law professionals • Unlimited downloads of PDF records • Real-time feedback on the tone of communications with ToneMeter™ <p>Optional Add-Ons</p> <ul style="list-style-type: none"> • Send unlimited secure payments via OFWpay 	<p>POPULAR</p> <ul style="list-style-type: none"> • 1 year subscription with access to all our main tools for co-parents • 45 minutes per month for video & audio calls • 5 GB secure file storage • Unlimited access for family law professionals • Unlimited downloads of PDF records • Real-time feedback on the tone of communications with ToneMeter™ • Send 12 secure payments via OFWpay 	<p>Everything in Essentials, plus:</p> <ul style="list-style-type: none"> • Unlimited video & audio calls with no monthly minute limits • Send unlimited secure payments via OFWpay • Unlimited secure file storage • Unlimited electronic affidavits • Request unlimited certified records—notarized, printed, and mailed to you 	<p>Everything in Premium, plus:</p> <ul style="list-style-type: none"> • Call Recordings • Call Transcriptions • Secure storage for recordings and transcripts for 90 days



Free Accounts for Qualifying Parents

- Automated approvals for faster onboarding
- Free accounts include all core features + unlimited outbound call minutes (value of \$149.99/year)
- Free call recordings & transcripts also included if court ordered

Fee waiver application

Provide your contact information

* First Name * Last Name

* Email

* Country Code * Phone Number

* Street Address


* City

* State * ZIP Code

* Country

* Do you know your co-parent's email address?
 Yes No

[CONTINUE](#)


49,000+
fee waivers
granted
2018 - present



Military Discount

- For military families with one or both co-parent(s) in active duty, retired military, or veterans
- Buy 1 subscription, get 1 free

OurFamilyWizard **Military Family Discount**
UNITED STATES
Print clearly or fill electronically and email the completed forms and documentation to: info@ourfamilywizard.com
* denotes a required field

If your application is accepted and you are the parent who is purchasing a subscription, you will be notified via email to collect payment for the subscription length you select.

Applicant (Military Parent)
*First and Last Name: _____
*Address: _____
*City: _____ *State: _____ *ZIP code: _____
*Telephone: _____ *Email: _____

Co-Parent
*First and Last Name: _____
Address: _____
City: _____ State: _____
*Telephone: _____ *Email: _____

Child(ren) Name(s): _____

*Subscription length (select one) 1- 2- 3- 4- 5- 6- 7- 8- 9- 10- 11- 12- 13- 14- 15- 16- 17- 18- 19- 20- 21- 22- 23- 24- 25- 26- 27- 28- 29- 30- 31- 32- 33- 34- 35- 36- 37- 38- 39- 40- 41- 42- 43- 44- 45- 46- 47- 48- 49- 50- 51- 52- 53- 54- 55- 56- 57- 58- 59- 60- 61- 62- 63- 64- 65- 66- 67- 68- 69- 70- 71- 72- 73- 74- 75- 76- 77- 78- 79- 80- 81- 82- 83- 84- 85- 86- 87- 88- 89- 90- 91- 92- 93- 94- 95- 96- 97- 98- 99- 100- 101- 102- 103- 104- 105- 106- 107- 108- 109- 110- 111- 112- 113- 114- 115- 116- 117- 118- 119- 120- 121- 122- 123- 124- 125- 126- 127- 128- 129- 130- 131- 132- 133- 134- 135- 136- 137- 138- 139- 140- 141- 142- 143- 144- 145- 146- 147- 148- 149- 150- 151- 152- 153- 154- 155- 156- 157- 158- 159- 160- 161- 162- 163- 164- 165- 166- 167- 168- 169- 170- 171- 172- 173- 174- 175- 176- 177- 178- 179- 180- 181- 182- 183- 184- 185- 186- 187- 188- 189- 190- 191- 192- 193- 194- 195- 196- 197- 198- 199- 200- 201- 202- 203- 204- 205- 206- 207- 208- 209- 210- 211- 212- 213- 214- 215- 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616- 617- 618- 619- 620- 621- 622- 623- 624- 625- 626- 627- 628- 629- 630- 631- 632- 633- 634- 635- 636- 637- 638- 639- 640- 641- 642- 643- 644- 645- 646- 647- 648- 649- 650- 651- 652- 653- 654- 655- 656- 657- 658- 659- 660- 661- 662- 663- 664- 665- 666- 667- 668- 669- 670- 671- 672- 673- 674- 675- 676- 677- 678- 679- 680- 681- 682- 683- 684- 685- 686- 687- 688- 689- 690- 691- 692- 693- 694- 695- 696- 697- 698- 699- 700- 701- 702- 703- 704- 705- 706- 707- 708- 709- 710- 711- 712- 713- 714- 715- 716- 717- 718- 719- 720- 721- 722- 723- 724- 725- 726- 727- 728- 729- 730- 731- 732- 733- 734- 735- 736- 737- 738- 739- 740- 741- 742- 743- 744- 745- 746- 747- 748- 749- 750- 751- 752- 753- 754- 755- 756- 757- 758- 759- 760- 761- 762- 763- 764- 765- 766- 767- 768- 769- 770- 771- 772- 773- 774- 775- 776- 777- 778- 779- 780- 781- 782- 783- 784- 785- 786- 787- 788- 789- 790- 791- 792- 793- 794- 795- 796- 797- 798- 799- 800- 801- 802- 803- 804- 805- 806- 807- 808- 809- 810- 811- 812- 813- 814- 815- 816- 817- 818- 819- 820- 821- 822- 823- 824- 825- 826- 827- 828- 829- 830- 831- 832- 833- 834- 835- 836- 837- 838- 839- 840- 841- 842- 843- 844- 845- 846- 847- 848- 849- 850- 851- 852- 853- 854- 855- 856- 857- 858- 859- 860- 861- 862- 863- 864- 865- 866- 867- 868- 869- 870- 871- 872- 873- 874- 875- 876- 877- 878- 879- 880- 881- 882- 883- 884- 885- 886- 887- 888- 889- 890- 891- 892- 893- 894- 895- 896- 897- 898- 899- 900- 901- 902- 903- 904- 905- 906- 907- 908- 909- 910- 911- 912- 913- 914- 915- 916- 917- 918- 919- 920- 921- 922- 923- 924- 925- 926- 927- 928- 929- 930- 931- 932- 933- 934- 935- 936- 937- 938- 939- 940- 941- 942- 943- 944- 945- 946- 947- 948- 949- 950- 951- 952- 953- 954- 955- 956- 957- 958- 959- 960- 961- 962- 963- 964- 965- 966- 967- 968- 969- 970- 971- 972- 973- 974- 975- 976- 977- 978- 979- 980- 981- 982- 983- 984- 985- 986- 987- 988- 989- 990- 991- 992- 993- 994- 995- 996- 997- 998- 999- 1000- 1001- 1002- 1003- 1004- 1005- 1006- 1007- 1008- 1009- 1010- 1011- 1012- 1013- 1014- 1015- 1016- 1017- 1018- 1019- 1020- 1021- 1022- 1023- 1024- 1025- 1026- 1027- 1028- 1029- 1030- 1031- 1032- 1033- 1034- 1035- 1036- 1037- 1038- 1039- 1040- 1041- 1042- 1043- 1044- 1045- 1046- 1047- 1048- 1049- 1050- 1051- 1052- 1053- 1054- 1055- 1056- 1057- 1058- 1059- 1060- 1061- 1062- 1063- 1064- 1065- 1066- 1067- 1068- 1069- 1070- 1071- 1072- 1073- 1074- 1075- 1076- 1077- 1078- 1079- 1080- 1081- 108

Customer Support



866-755-9991



info@ourfamilywizard.com



Live chat

- ✓ Our dedicated, in-house support team can answer any questions that parents may have about our tools
- ✓ Support is available 7 days a week in both English and Spanish



Reliable and accessible
alcohol monitoring

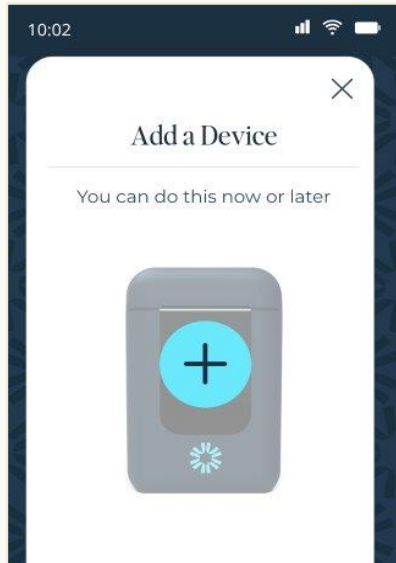
Small device – and small
price tag



How It Works

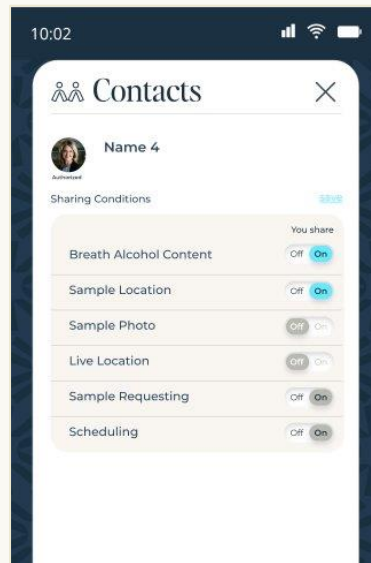
1

Download app and pair device



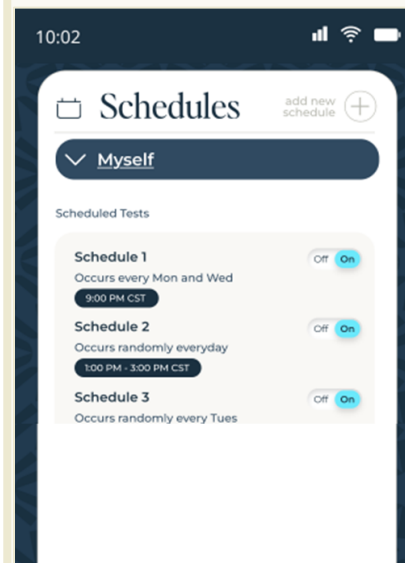
2

Invite authorized contacts



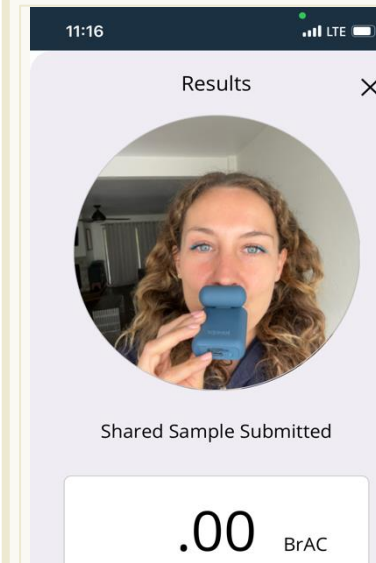
3

Configure testing schedule



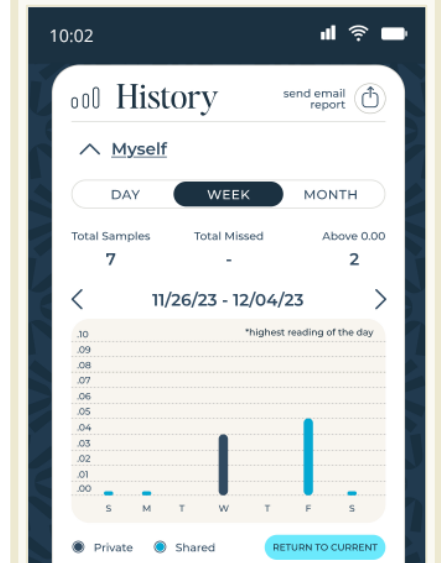
4

Provide breath samples

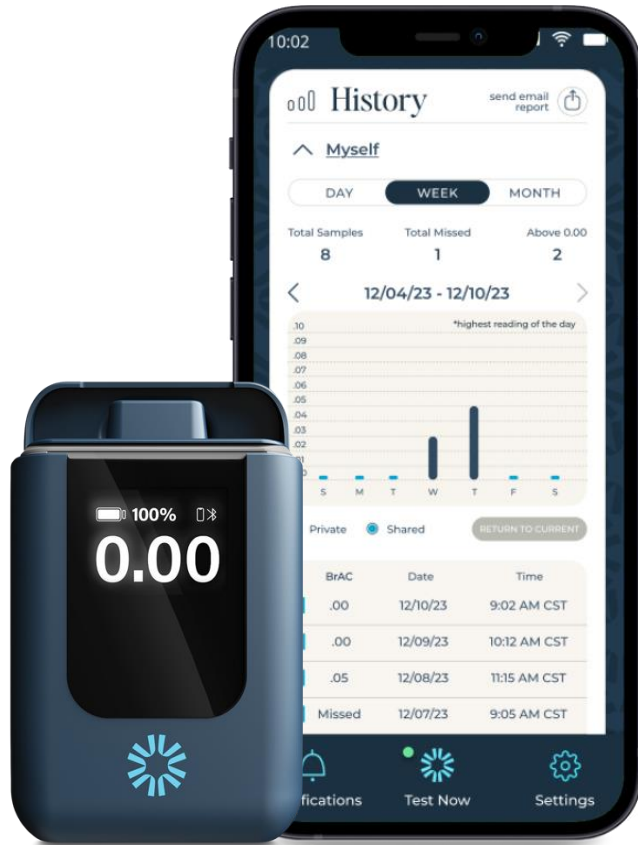


5

Document & share verified results



Key Features



Small device – and small price tag



Custom testing schedules align with your client's specific requirements



Real-time reporting via app and email



Verifiable records use real-time photos & location to verify the authenticity of each test result





Accurate and precise results ± 0.005 from 0.010 to 0.050 g/210L



Portable and discreet device allows clients to test from anywhere

What sets Keepr apart

		
Device Cost	\$149	\$299 - \$549
Subscription	\$79- \$129	\$135 - \$265
Reporting	Unlimited testing, contacts, and reports	Incremental cost for additional testing days and report recipients
Size	3.1 x 2.1 x 1.0 in, 2.7 oz	4.75 x 2.5 x 1.25 in, 5.3 oz
Authenticity	Photo and location verification	Facial recognition

Plans & Pricing

\$149 Device + Monitoring App Subscription:

- 6 month commitment: \$99
- 12 month commitment: \$79
- Month to month: \$129

Included in every subscription:

- Unlimited tests
- Unlimited reports with test photo and location
- Unlimited contacts
- Real-time notifications
- Configurable testing schedule





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