

FCBA Board Meeting Agenda
Wednesday, September 16, 2026
430 p.m. In-Person/Zoom Meeting
110 West Vine Street, 3rd Floor Conference Room

The purpose of this Association is to establish closer relationships and cooperation with The Kentucky Bar Association and, through it with the American Bar Association; to exert an influence for good on the life of the community; to promote the efficient administration of justice and the constant improvement of the law; to elevate the standards of integrity, honor, and courtesy in the legal profession; and to cultivate and promote a spirit of collegiality among its members; to promote the code of professional conduct; and to promote service to its members.

Agenda

Call to Order	Alex Garcia, President
Approval of Minutes	Alex Garcia/All
Director's Report:	Dana Arnold
Treasurer's Report	Andy Yocum
New Business:	Possible Pro Bono Board Member
Old Business:	Centennial Celebration
Next meeting:	Wednesday, October 21, 2026 4:30 p.m.
Adjourn:	Alex Garcia/All

Fayette County Bar Association

Board of Directors Meeting Minutes

August 19, 2026, In-Person and Zoom at 4:30 p.m.

Call to Order

The meeting was called to order.

Approval of Minutes

The minutes from the July 15, 2026 meeting were presented for approval. Don Morgan made a motion to approve the minutes, which was seconded by Andy Yocum. The motion passed.

Director's Report

Dana reported that **708 members have renewed for the 2026–2027 membership year**, with the Association anticipating approximately 990 total members by the end of the year.

Updates were provided on upcoming FCBA programming and activities. The Young Lawyers Section continues to be active with volunteer opportunities and is planning a Keeneland tailgate.

Dana also provided an update on the **Centennial Celebration scheduled for September 17**. Sponsorship opportunities are available.

Treasurer's Report

Andy presented the Treasurer's Report. The Association has received approximately **\$128,000 of the \$160,000 budgeted in membership dues**, representing approximately 80% of the anticipated dues revenue. Expenses remain on track with the approved budget.

The Board discussed the amount of funds currently maintained in the Association's checking account and the opportunity to earn additional interest by transferring approximately **\$50,000 from checking to savings**. Upcoming expenses, including those associated with the Centennial Celebration and holiday events, were also considered.

The Board discussed maintaining at least \$50,000 in the checking account to ensure adequate operating funds. Andy will review monthly expenditures and

make a recommendation regarding the appropriate amount to transfer. Dana will prepare the matter for action at the next meeting.

New Business

Fayette County Law Library: The Board discussed the appointment of **Elizabeth Combs as a trustee to the Fayette County Law Library**. A motion was made to approve the appointment, and the motion passed.

The Board also discussed ways FCBA could support the Law Library and its clinic operations. Bethany suggested donating a **Wi-Fi-enabled printer** to assist attorneys and volunteers working with members of the public. Dana will research printer options, costs, maintenance requirements, and the Law Library's needs, then report back at the September meeting.

Old Business

Centennial Celebration: The Board continued planning for the September 17 Centennial Celebration. Rather than adding a formal speaker to the program, the Board agreed to focus on creating an event that celebrates FCBA's history and encourages members to mingle and reconnect.

Plans include displaying historical memorabilia, creating a photo backdrop and photo opportunities, and providing special name tags recognizing past FCBA presidents. The group also discussed the possibility of having the Mayor present or read a Centennial proclamation.

Board members were encouraged to assist with sponsorship outreach and share the Centennial sponsorship information with their firms and other potential sponsors. Dana will continue finalizing event details and coordinating the memorabilia display.

Adjournment

There being no further business, the meeting was adjourned.

Director's Report – September 16, 2026

Dana Arnold

Membership renewal continues to make strong progress. We currently have **800 renewed members**, an increase of **92 members since our last meeting**. Paper second notices were mailed at the end of August, and staff will continue renewal outreach as we work toward our membership goal for the year.

After many months of planning, our **FCBA Centennial Celebration is tomorrow!** We currently have **88 members and guests registered** to celebrate 100 years of the Fayette County Bar Association. The Centennial Committee has worked hard to bring this milestone event together, and we look forward to celebrating our history and the members who have shaped the Association over the past century.

Our sections also have a busy fall ahead. The **Young Lawyers Section** will host its first **Keeneland Tailgate on October 3**, featuring a traditional potluck tailgate and dip competition.

The **Federal Practice Section** will present a **free one-hour CLE on September 21 beginning at 3:30 p.m.**, followed immediately by a networking event at **The Melroy**. This will be the Section's second CLE program as part of our ongoing partnership with the Eastern District of Kentucky.

The **Domestic Relations Practice Section** will kick off its fall programming with a lunchtime CLE at **Frank & Dino's on September 22**. Section leadership continues to work on additional programming for the remainder of the year.

Looking ahead, the **WLA** will host a **Judicial Candidate Forum on Tuesday, October 20**, featuring candidates in the District Court and Court of Appeals races. This program will provide members an opportunity to hear directly from the candidates ahead of the November election.

CKLRS Program Update September 2026

Since our last meeting, the LRS has generated \$363.90 in referral and member fees.

There are 45 open cases from active attorneys on the service. Quarterly case status reporting will be sent in October, but separate inquiries will be sent to members who are behind on case reporting.

	August 2026
Referred to Agency/Other	188
Referred to Attorney	83
Total	271

Budget vs. Actuals_Budget_FY27_P&L_Report
May, 2026-April, 2027

	TOTAL			
	Actual	Budget	Over budget by	Percent of budget
Revenue				
40150 Bar Foundation Contributions	985.00		985.00	
40200 CLE - Practice Section Income				
40205 Domestic Relations	650.00	1,200.00	-550.00	54.17 %
40207 Ethics	100.00	5,000.00	-4,900.00	2.0 %
40211 Miscellaneous	240.00	1,000.00	-760.00	24.0 %
40208 Federal Bar		7,000.00	-7,000.00	0.0 %
Total for 40200 CLE - Practice Section Income	\$990.00	\$14,200.00	-\$13,210.00	6.97 %
40250 Courthouse Copier Income	132.81	300.00	-167.19	44.27 %
40401 WLA Dues	3,500.00	3,500.00	0.00	100.0 %
40402 YLA Dues	1,440.00	1,200.00	240.00	120.0 %
40410 Dues	136,675.00	160,000.00	-23,325.00	85.42 %
40550 Interest	101.09	200.00	-98.91	50.55 %
40600 LRS Income				
40601 LRS - Membership Dues	1,300.00	1,500.00	-200.00	86.67 %
40602 LRS - Case Fees	2,968.20	15,000.00	-12,031.80	19.79 %
Total for 40600 LRS Income	\$4,268.20	\$16,500.00	-\$12,231.80	25.87 %
40900 Social Events Income				
40915 Law Day				
40915.2 Ticket Sales	7,500.00	8,000.00	-500.00	93.75 %
40915.3 Sponsorship	5,500.00	4,500.00	1,000.00	122.22 %
Total for 40915 Law Day	\$13,000.00	\$12,500.00	\$500.00	104.0 %
40920 Centennial Party	\$750.00	\$4,000.00	-\$3,250.00	18.75 %
40920.1 Centennial Party Sponsorships	4,500.00	3,500.00	1,000.00	128.57 %
Total for 40920 Centennial Party	\$5,250.00	\$7,500.00	-\$2,250.00	70.0 %
40910 Holiday Party		\$2,500.00	-\$2,500.00	0.0 %
40910.1 Holiday Party Sponsorship		2,500.00	-2,500.00	0.0 %
Total for 40910 Holiday Party		\$5,000.00	-\$5,000.00	0.0 %
Total for 40900 Social Events Income	\$18,250.00	\$25,000.00	-\$6,750.00	73.0 %
40950 Special Funds Income				
40951 Bench & Bar CLE	7,000.00	13,000.00	-6,000.00	53.85 %
Total for 40950 Special Funds Income	\$7,000.00	\$13,000.00	-\$6,000.00	53.85 %
40975 Attorney Wellness Prog		3,500.00	-3,500.00	0.0 %
41000 Miscellaneous Income		100.00	-100.00	0.0 %
Total for Revenue	\$173,342.10	\$237,500.00	-\$64,157.90	72.99 %
Cost of Goods Sold				
Gross Profit	\$173,342.10	\$237,500.00	-\$64,157.90	72.99 %
Expenditures				
50100 Accounting Services	1,900.00	900.00	1,000.00	211.11 %

Budget vs. Actuals_Budget_FY27_P&L_Report
May, 2026-April, 2027

	TOTAL			
	Actual	Budget	Over budget by	Percent of budget
50150 Bank Charges				
50151 Credit Card Processing Fees	1,574.68	2,500.00	-925.32	62.99 %
Total for 50150 Bank Charges	\$1,574.68	\$2,500.00	-\$925.32	62.99 %
50200 Board & Committee Support				
50201 Board Support	1,233.39	1,700.00	-466.61	72.55 %
Total for 50200 Board & Committee Support	\$1,233.39	\$1,700.00	-\$466.61	72.55 %
50225 Attorney Wellness Program	3,060.00	3,600.00	-540.00	85.0 %
50350 CLE - Practice Section Expenses				
50351 CLE Accreditation	41.10	1,000.00	-958.90	4.11 %
50352 Bankruptcy	55.68		55.68	
50356 Domestic Relations	714.43	1,000.00	-285.57	71.44 %
50358 Ethics CLE	61.80		61.80	
50361 Miscellaneous	20.55		20.55	
Total for 50350 CLE - Practice Section Expenses	\$893.56	\$2,000.00	-\$1,106.44	44.68 %
50850 Meals & Entertainment	39.13		39.13	
50900 Membership Renewal Expense	1,815.45	2,000.00	-184.55	90.77 %
50910 WLA Expenses	450.05		450.05	
50920 YLS Expenses	3,463.70		3,463.70	
51300 Office Operating Expenses	\$127.07	\$2,000.00	-\$1,872.93	6.35 %
51302 IT Expenses	2,425.72	8,100.00	-5,674.28	29.95 %
51303 PayChex Fees	905.22	3,000.00	-2,094.78	30.17 %
Total for 51300 Office Operating Expenses	\$3,458.01	\$13,100.00	-\$9,641.99	26.4 %
51350 Office Lease Payments	5,572.50	13,374.00	-7,801.50	41.67 %
51400 Office Supplies	3,027.40	4,000.00	-972.60	75.69 %
51450 Payroll - FCBA				
51451 Executive Director	14,760.45	52,000.00	-37,239.55	28.39 %
51453 CKLRS Cross-Over Employee	13,252.43	44,000.00	-30,747.57	30.12 %
51457 Employee Tax Withholding	6,097.58	16,000.00	-9,902.42	38.11 %
51458 Health Insurance	9,029.00	24,000.00	-14,971.00	37.62 %
Total for 51450 Payroll - FCBA	\$43,139.46	\$136,000.00	-\$92,860.54	31.72 %
51500 Payroll Taxes				
51501 Employer Tax Expenses	2,584.03	7,000.00	-4,415.97	36.91 %
Total for 51500 Payroll Taxes	\$2,584.03	\$7,000.00	-\$4,415.97	36.91 %
51550 Postage	89.00	250.00	-161.00	35.6 %
51600 Print & Media	1,778.68	4,000.00	-2,221.32	44.47 %
51900 Social Events Expense				
51903 Law Day Expense	\$10,861.64	\$9,000.00	\$1,861.64	120.68 %
51903.1 Law Day Trophies	1,267.47	1,000.00	267.47	126.75 %
Total for 51903 Law Day Expense	\$12,129.11	\$10,000.00	\$2,129.11	121.29 %
51904 Centennial Party Expense	4,389.48	7,000.00	-2,610.52	62.71 %
51902 Holiday Party Expense		5,000.00	-5,000.00	0.0 %

Budget vs. Actuals_Budget_FY27_P&L_Report
May, 2026-April, 2027

	TOTAL			
	Actual	Budget	Over budget by	Percent of budget
51908 Swearing-In for New Attorneys		1,000.00	-1,000.00	0.0 %
51910 Miscellaneous Social Expense		1,000.00	-1,000.00	0.0 %
Total for 51900 Social Events Expense	\$16,518.59	\$24,000.00	-\$7,481.41	68.83 %
51950 Special Funds Expenses	\$223.65		\$223.65	
51951 Bench & Bar CLE Expense	685.97	1,000.00	-314.03	68.6 %
51955 Portrait Expense		1,000.00	-1,000.00	0.0 %
51957 Swearing-In for Judges		2,000.00	-2,000.00	0.0 %
Total for 51950 Special Funds Expenses	\$909.62	\$4,000.00	-\$3,090.38	22.74 %
Merchant deposit fees	3,859.90	4,300.00	-440.10	89.77 %
QuickBooks Payments Fees	707.64	2,300.00	-1,592.36	30.77 %
50400 Computer Programming		8,250.00	-8,250.00	0.0 %
50600 Insurance				
50604 D&O - EPLI Insurance		1,800.00	-1,800.00	0.0 %
Total for 50600 Insurance		\$1,800.00	-\$1,800.00	0.0 %
50750 LRS Expenses				
50761 LRS - PO Box Rental		300.00	-300.00	0.0 %
Total for 50750 LRS Expenses		\$300.00	-\$300.00	0.0 %
51050 Miscellaneous		1,000.00	-1,000.00	0.0 %
Total for Expenditures	\$96,074.79	\$236,374.00	-\$140,299.21	40.65 %
Net Operating Revenue	\$77,267.31	\$1,126.00	\$76,141.31	6862.11 %
Other Revenue				
Other Expenditures				
Net Other Revenue				
Net Revenue	\$77,267.31	\$1,126.00	\$76,141.31	6862.11 %



Traditional Bank

P.O. Box 326 Mt. Sterling, KY 40353

859-498-0414

www.traditionalbank.com

FAYETTE COUNTY BAR ASSOCIATION

MAIN ACCOUNT

110 W VINE ST

STE 415

LEXINGTON KY 40507

Page: 1 of 3

Account: 55295142

Date: 08/31/2026

HOLD4 CYCLE-020

Enclosures 5

*** CHECKING *** IOLTA / NON PROFIT

Beginning balance on August 01, 2026

Total Deposits and Credits: 22

Total Checks and Debits: 35

Cycle Service Charge

Ending balance on August 31, 2026

\$	128,705.05
+	12,679.80
-	16,633.16
-	0
\$	124,751.69

Number of days in this statement period: 31

• Account Transactions

Date	Description	DEBITS	CREDITS
08/03	AC BKCD PROCESSING SETTLEMENT		227.99
08/03	AC BKCD PROCESSING SETTLEMENT	166.34	
08/03	CKC DEBIT 0441 08/01 00:00 BASEHERE LEXINGTON KY	1,114.50	
08/04	DEPOSIT		1,008.71
08/04	AC AUTHNET GATEWAY BILLING	30.00	
08/04	POS DEBIT 0441 08/04 17:44 ADOBE INC ADOBE SAN JOSE CA	26.48	
08/04	CKC DEBIT 0441 08/03 00:00 REVELXP REVELX WINSTON SALE NC	1,505.24	
08/05	AC BKCD PROCESSING SETTLEMENT		153.46
08/05	CKC DEBIT 0441 08/04 00:00 WWW BAYOUBBLUEGRAS LEXINGTON KY	1,676.86	
08/06	AC INTUIT 80781143 DEPOSIT		250.00
08/06	AC INTUIT 82308143 TRAN FEE	7.48	
08/07	AC ADP PAYROLL FEES ADP FEES	75.95	
08/07	CKC DEBIT 0441 08/06 00:00 FSP KENTUCKY BAR FRANKFORT KY	20.55	
08/10	AC BKCD PROCESSING SETTLEMENT		118.11
08/10	CKC DEBIT 0441 08/09 00:00 ZOOM COM 888 799 9 SAN JOSE CA	88.48	
08/11	DEPOSIT		3,770.00
08/12	AC INTUIT 96984803 DEPOSIT		750.00
08/12	AC INTUIT 98226803 TRAN FEE	22.43	
08/13	AC ADP PAY BY PAY PAY BY PAY	14.61	
08/13	AC ADP Tax ADP Tax	873.09	
08/13	AC ADP WAGE PAY WAGE PAY	2,812.92	
08/17	AC BKCD PROCESSING SETTLEMENT		182.91
08/17	AC ANTHEM INSURANCE CREDITS	2,182.15	
08/18	AC BKCD PROCESSING SETTLEMENT		21.87
08/18	AC BKCD PROCESSING SETTLEMENT		174.98
08/18	AC BKCD PROCESSING SETTLEMENT		568.68

• **Account Transactions**

Date	Description	DEBITS	CREDITS
08/18	AC BKCD PROCESSING REVERSAL	21.87	
08/18	AC BKCD PROCESSING REVERSAL	174.98	
08/18	AC BKCD PROCESSING REVERSAL	568.68	
08/18	POS DEBIT 0441 08/18 3:32	372.06	
	CCI CONSTANT CONTAC WALTHAM MA		
08/20	AC BKCD PROCESSING SETTLEMENT		21.87
08/21	AC INTUIT 24496103 DEPOSIT		135.00
08/21	AC BKCD PROCESSING SETTLEMENT		236.12
08/21	AC INTUIT 25169103 TRAN FEE	4.04	
08/21	AC ADP PAYROLL FEES ADP FEES	75.95	
08/21	CKC DEBIT 0441 08/20 00:00	20.55	
	FSP KENTUCKY BAR FRANKFORT KY		
08/24	AC BKCD PROCESSING SETTLEMENT		21.77
08/24	AC BKCD PROCESSING SETTLEMENT		21.87
08/25	AC INTUIT 33462703 DEPOSIT		465.00
08/25	AC INTUIT 33957203 TRAN FEE	13.90	
08/25	POS DEBIT 0441 08/25 9:56	22.25	
	STAMPS COM STAMP EL SEGUNDO CA		
08/27	AC INTUIT 38956293 DEPOSIT		3,820.00
08/27	AC ADP PAY BY PAY PAY BY PAY	14.61	
08/27	AC INTUIT 39321793 TRAN FEE	115.29	
08/27	AC ADP Tax ADP Tax	873.10	
08/27	AC ADP WAGE PAY WAGE PAY	2,812.91	
08/28	AC INTUIT 43396613 DEPOSIT		175.00
08/28	AC BKCD PROCESSING SETTLEMENT		214.35
08/28	AC INTUIT 43700613 TRAN FEE	5.23	
08/28	CKC DEBIT 0441 08/27 00:00	75.10	
	DELTA DENTAL OF LOUISVILLE KY		
08/31	AC BKCD PROCESSING SETTLEMENT		315.48
08/31	INTEREST PAYMENT		26.63
08/31	CKC DEBIT 0441 08/30 00:00	.99	
	APPLE COM BILL CUPERTINO CA		
08/31	CKC DEBIT 0441 08/29 00:00	68.89	
	APPLE COM BILL CUPERTINO CA		

• **Check Transactions**

Date	Serial	Amount	Date	Serial	Amount	Date	Serial	Amount
08/27	5718 *	55.68	08/17	5719	510.00	08/24	5720	210.00

* Indicates a Break in Serial Number

• **Balance By Date**

Date	Balance	Date	Balance	Date	Balance	Date	Balance
07/31	128,705.05	08/03	127,652.20	08/04	127,099.19	08/05	125,575.79
08/06	125,818.31	08/07	125,721.81	08/10	125,751.44	08/11	129,521.44
08/12	130,249.01	08/13	126,548.39	08/17	124,039.15	08/18	123,667.09
08/20	123,688.96	08/21	123,959.54	08/24	123,793.18	08/25	124,222.03
08/27	124,170.44	08/28	124,479.46	08/31	124,751.69		

• **Interest Information**

PAYER FEDERAL ID NUMBER..... 61-0284535
INTEREST PAID YEAR TO DATE..... 164.75

RETURN ITEM NON-SUFFICIENT FUNDS (NSF) CHARGE
\$32 PER EACH RETURN - MULTIPLE NSF FEES MAY BE CHARGED
IF A DEBIT OR ITEM IS RETURNED MORE THAN ONE TIME.



ENV# CEBTPMKTBHWF8Z_BBBB8
PNC WEALTH MANAGEMENT LLC
1900 EAST NINTH STREET
B7-YB13-16-1
CLEVELAND, OH 44114



092966 FIEP6U08 000000 AT 02

FAYETTE CO BAR ASSOCIATION
110 W VINE ST STE 415
LEXINGTON KY 40507



STATEMENT FOR THE PERIOD AUGUST 1, 2026 TO AUGUST 31, 2026

FAYETTE CO BAR ASSOCIATION - Unincorporated Assn
Account Number: 097-066136

Separate Acc't Manager: PNC CAPITAL DIRECTIONS
Investment Discipline: CONSERVATIVE

BEGINNING VALUE OF YOUR PORTFOLIO \$52,872.19
TOTAL VALUE OF YOUR PORTFOLIO \$53,323.85

YOUR INVESTMENT REPRESENTATIVE
JONATHAN ANDREW DANIELS
RR#: MTM
For questions about your accounts:
Local: 859 514 4947
National: 800 622 7086

FOR YOUR INFORMATION

BROKERAGE AND INSURANCE PRODUCTS ARE: NOT FDIC INSURED, NOT BANK GUARANTEED, NOT A DEPOSIT NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY AND MAY LOSE VALUE. SECURITIES AND BROKERAGE SERVICES ARE PROVIDED BY PNC WEALTH MANAGEMENT LLC, MEMBER FINRA AND SIPC. ANNUITIES AND INSURANCE PRODUCTS ARE OFFERED BY PNC INSURANCE SERVICES, LLC A LICENSED INSURANCE AGENCY.

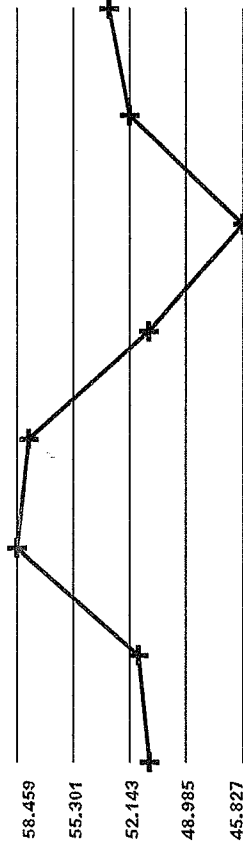
PNC WEALTH MANAGEMENT LLC

Change In Value Of Your Portfolio information can be found in Miscellaneous Footnotes at the end of this statement.

Account carried with National Financial Services LLC, Member NYSE, SIPC

CHANGE IN VALUE OF YOUR PORTFOLIO

\$ thousands



The party will be held from 5:00–7:00 p.m.

5:45–6:00 p.m. | Centennial Program

- Welcome from FCBA President Alex Garcia
- Recognition of Centennial Celebration sponsors:
 - **Diamond Sponsors:** McBrayer; Stites & Harbison; Varellas & Varellas
 - **Platinum Sponsor:** Ward, Hocker, Thornton & Brown
 - **Gold Sponsors:** Judge Lucy VanMeter; Garmer & Prather; Judge Will Moynahan
 - **Silver Sponsor:** FCBA Women Lawyers Association
- Recognition of the Centennial Committee:

Matt Parsons, Langdon Worley, Alex Garcia, Andy Yocum, Elizabeth Combs, Mary Patton, Anna Fletcher, Christine L., Mindy Barfield, Judge Lucy VanMeter, Lisa Johnson, Judge Kim Bunnell, Judge Denotra Spruill-Gunther, and Sheila Isaac

- Reading of the Governor’s Acclamation, pending final approval
- Singing of “Happy Birthday”
- Centennial cake cutting featuring a chocolate-and-vanilla cupcake pull-apart cake in the shape of “100”